

° *Intelligence redefined as PASS Neurocognitive Abilities using the CAS2*

Jack A. Naglieri, Ph.D.
Research Professor, University of Virginia & Devereux
Center for Resilient Children
jnaglieri@gmail.com
www.jacknaglieri.com

1

jacknaglieri.com kathleenkryza.com



2

Presentation Outline

➔ Introduction

- Using groups to stimulate thinking
- How traditional IQ has influenced us
- A new way of thinking about intelligence
 - What is PASS theory of learning
 - How to measure PASS neurocognitive processes
- Case studies
- Final thoughts

3

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4

Core Groups

- Groups of 3-5
- Introduce yourself to the group
- Establish roles:
 - Coach
 - Organizer (keeps time)
 - Recorder
 - Energizer
- Why is it important to think and learn in groups?

5

"Just Think!"

- What do we mean – Just think?
- Thinking has many names
 - Metacognition, executive function, mindfulness, cognitive processing, IQ, intelligence, attention, reasoning, problem solving, memory etc.
- Psychologists have used these terms when defining thinking -- especially intelligence
- We need to reflect on the concept of IQ and intelligence to define how to THINK SMART



6

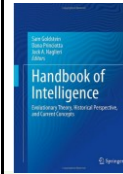
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7

Evolution of IQ

<http://www.jacknaglieri.com/cas2.html>



Hundred Years of Intelligence Testing: Moving from Traditional IQ to Second-Generation Intelligence Tests

20

Jack A. Naglieri

"Do not go where the path may lead; go instead where there is no path and leave a trail."
—Ralph Waldo Emerson

Context

April 6, 1917, is remembered as the day the United States entered World War I. On that same day a group of psychologists held a meeting in Harvard University's Emerson Hall to discuss the possible role they could play with the war effort (Yerkes 1921). The group agreed that psychological knowledge and methods could be of importance to the military and utilized to increase the efficiency of the Army and Navy personnel. The group included Robert Yerkes,

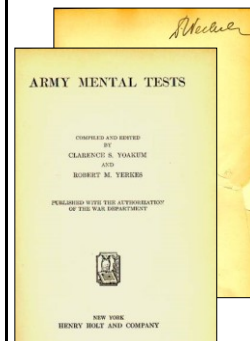
Training School in Vinland, New Jersey, on May 28. The committee considered many types of group tests and several that Arthur S. Otis developed when working on his doctorate under Lewis Terman at Stanford University. The goal was to find tests that could efficiently evaluate a wide variety of men, be easy to administer in the group format, and be easy to score. By June 9, 1917, the materials were ready for an initial trial. Men who had some educational background and could speak English were administered the verbal and quantitative (Alpha) tests and those that could not read the newspaper or speak English were given

Origins of Traditional IQ

- On July 20, 1917 the authors concluded that the Army Alpha and Beta tests could
 - "aid in segregating and eliminating the mentally incompetent, classify men according to their mental ability; and assist in selecting competent men for responsible positions" (p. 19, Yerkes, 1921).
- Thus, **July 20, 1917** is the birth date of the verbal, quantitative, nonverbal IQ test format -- **Traditional groups and individually administered IQ tests are more than 100 years OLD!**

9

IQ's Origins



- Yoakum & Yerkes (1920) created IQ tests used today

10

1920 Army Testing

- Army Alpha
 - Synonym- Antonym
 - Disarranged Sentences
 - Number Series
 - Arithmetic Problems
 - Analogies
 - Information
- Army Beta
 - Maze
 - Cube Imitation
 - Cube Construction
 - Digit Symbol
 - Pictorial Completion
 - Geometrical Construction

Verbal & Quantitative

Nonverbal

11

Army Mental Tests - Vocabulary (WISC-V)

Test I, vocabulary.

Materials.—Accompanying five series of words.

Directions.—Place the list so that subject may see the words and pronounce them if he wishes. If a word is pronounced incorrectly, examiner should give the correct pronunciation. Formula: "What does the word mean?" If subject hesitates or seems to think that he must give a formal definition, examiner says, "It doesn't matter how you say it. All I care for is to find out whether you know what the word means. Tell me the meaning any way you want to express it." Subject is encouraged as liberally as necessary.

Optimally it will not be necessary to secure responses to all of the 40 words in a series, as some will obviously be too hard or too easy for the subject being tested. This is especially true in series I, the words of which have been graded accurately according to difficulty. In each series, however, the testing should be over a wide enough range to secure an accurate score.

Scoring.—Credit each response as + or -. Occasionally half credit may be given, but in general this should be avoided.

The score is + if the response shows that subject knows at least one approximately correct meaning of the word. It is not necessary that the meaning given be the most common one. The form of definition is disregarded in computation of score, but for clinical purposes it is well to designate especially superior definitions by ++.

Series I.

| | | | |
|-----------|-----------------|------------------|----------------|
| 1 lecture | 11 forget | 21 consciousness | 31 politician |
| 2 guitar | 12 majesty | 22 philanthropy | 32 milkop |
| 3 scorch | 13 shrewd | 23 exaltation | 33 declivity |
| 4 hound | 14 maze | 24 frustrate | 34 irony |
| 5 minute | 15 disappointed | 25 flout | 35 incertitude |

Army Mental Tests - Information (WISC-V)

No. 111 PSYCHOLOGICAL EXAMINING IN THE UNITED STATES ARMY. 213

EXAMINATION Q

Test 5 Information.

- 1 The color of fresh snow is white blue brown green
- 2 The ears are used in breathing digestion hearing seeing
- 3 Cows eat mostly meat grass nuts fruit
- 4 Dogs like best to eat grass seeds fruits meat
- 5 Thorns grow on daisies intercrops sun-flowers' roses
- 6 Bull Durham is the name of chewing-gum aluminum-ware tobacco clothing
- 7 America was discovered by Drake Hudson Columbus Cabot
- 8 The apple grows on a vine bush tree road
- 9 Berlin is the capital of Russia Germany England France
- 10 Blood is pumped by the lungs liver heart kidneys
- 11 Molasses is obtained from honey petroleum turpentine sugar-cane
- 12 Bowling is played with rackets cards balls dice
- 13 Baltimore is in Maryland Virginia Pennsylvania Ohio
- 14 St. Paul is in Missouri Michigan Mississippi Florida
- 15 Ordinary flour is made from barley rye oats wheat
- 16 The lemon is most like the apple pear peach orange
- 17 The sacrifice hit comes in football tennis baseball hand ball
- 18 Gas engines are fabricated by gasoline air water oil
- 19 Buenos Ayres is a city of Spain Argentina Brazil Portugal

Army Mental Tests - Arithmetic (WISC-V)

TEST 2

Get the answers to these examples as quickly as you can.
Use the side of this page to figure on if you need to.

- SAMPLES {
- 1 How many are 5 men and 10 men? Answer (15)
 - 2 If you walk 4 miles an hour for 3 hours, how far do you walk? Answer (12)
 - 1 How many are 40 guns and 6 guns? Answer (46)
 - 2 If you save \$6 a month for 5 months, how much will you save? Answer (30)
 - 3 If 32 men are divided into squads of 8, how many squads will there be? Answer (4)
 - 4 Mike had 11 cigars. He bought 3 more and then smoked 6. How many cigars did he have left? Answer (8)
 - 5 A company advanced 6 miles and retreated 3 miles. How far was it then from its first position? Answer (3)
 - 6 How many hours will it take a truck to go 48 miles at the rate of 4 miles an hour? Answer (12)
 - 7 How many pencils can you buy for 40 cents at the rate of 2 for 5 cents? Answer (16)
 - 8 A regiment marched 40 miles in five days. The first day they marched 9 miles, the second day 6 miles, the third 10 miles, the fourth 9 miles. How many miles did they march the last day? Answer (6)
 - 9 If you buy 2 packages of tobacco at 8 cents each and a pipe for 35 cents, how much change should you get from a two-dollar bill? Answer (1 13)
 - 10 If it takes 8 men 2 days to dig a 160-foot drain, how many men are needed to dig it in half a day? Answer (32)

ARMY MENTAL TESTS

14

NONVERBAL TESTS

15

Army Mental Tests → Picture Arrangement & Block Design (WISC-V)

Test 9.—Picture Arrangement

E. presents demonstrational set and allows S. to see it for about 15 seconds. Then, making sure that S. is attending, he slowly rearranges the pictures and points to each one in succession, attracting the subject's attention to the following points:

Test 4.—Cube Construction

- (a) E. presents model 1 and the corresponding blocks, points to bottom, top, and sides of model; then places it upon the table and assembles the blocks rather slowly, turning each block over in the fingers and pointing to painted and unpainted sides. E. now presents the same model and the blocks in irregular order, then points in order to S., to the model, to the blocks, and nods affirmatively. E. repeats, if S. does not understand.
- (b) E. presents model 2 with the nine blocks for its construction; shows S. bottom, top, and sides of model; then points to

16

Army Mental Tests - WISC Digit Symbol (Coding (WISC-V) & Mazes

Test 7.—Digit Symbol

record sheet, points to blank below 2 and writes in symbol for 2 at top of page, writes in same way with the other parts of the sheet. Then, points to space below 3 in the

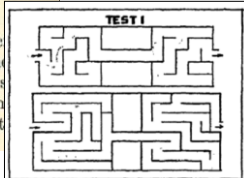
TEST 4

| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| □ | □ | □ | □ | □ | □ | □ | □ | □ |

| | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 3 | 1 | 2 | 3 | 2 | 1 | 2 | 1 | 3 | 4 | 7 | 5 | 4 | 1 | 6 |
| □ | □ | □ | □ | □ | □ | □ | □ | □ | □ | □ | □ | □ | □ | □ |

Test 8.—The Maze

demonstration maze (a), and with his pencil marks the shortest way out. At critical points he marks the way in wrong direction without marking, and continues to work in the right direction. When he reaches maze A, gives S. pencil, points to start



How did the US Army tests become IQ Tests?

Because of David Wechsler

18

Origins of Traditional IQ

- In May of 1918 a 22 year-old David Wechsler administered the Alpha and Beta (Yerkes, 1921, p. 40) at Camp Logan in Texas
- He made a version of the Army tests for use by clinical psychologists
- He contacted the Psychological Corporation, and spoke to



19

Army Alpha and Beta

- The Army Alpha (Verbal & Quantitative) tests became Wechsler's **Verbal IQ scale**
- The Army Beta (visual-spatial) tests became Wechsler's **Performance IQ**, which is now referred to as Nonverbal
- **Did this mean Wechsler believed in Verbal and Nonverbal intelligences?**

20

What a Nonverbal Test Measures

(Naglieri, Brulles, & Lansdown, 2008)

Helping All Gifted Children Learn: A Teacher's Guide to Using the NNAT2

It is important to understand that even though Wechsler's intelligence (IQ) tests were organized into verbal and nonverbal sections, he did not mean that verbal and nonverbal are different types of ability. Wechsler (1958) explicitly stated that the organization of subtests into verbal and performance scales did *not* indicate that two distinctive types of intelligence were being measured. In fact, he

21

What a Nonverbal Test Measures

(Naglieri, Brulles, & Lansdown, 2008)

wrote: "the subtests are *different measures of intelligence, not measures of different kinds of intelligence*" (p. 64). Similarly, Naglieri (2003) further clarified that "the term nonverbal refers to the content of the test, not a type of ability" (p. 2). Thus, tests may differ in their content or specific demands, but still measure the concept of general intelligence.

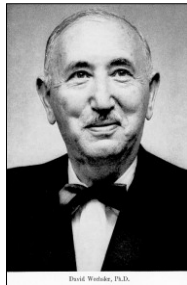


22

Wechsler's Definition

- Definition of intelligence does not mention verbal or nonverbal *abilities*:

"The aggregate or global capacity of the individual to act purposefully, to think rationally, and to deal effectively with his environment (1939)"



23

Verbal Nonverbal Intelligence?

- Verbal / Nonverbal is a practical division
- Advantages of Verbal tests
 - they correlate with achievement because they have achievement in them
 - Information, Vocabulary, Arithmetic
- Advantages of Nonverbal Tests
 - they correlate with achievement without having achievement in them
- **Why NONVERBAL ?**

24

1927 Army Testing

METHODS AND RESULTS

19

Why Beta?

Men who fail in alpha are sent to beta in order that injustice by reason of relative unfamiliarity with English may be avoided. Men who fail in beta are referred for individual examination by means of what may appear to be the most suitable and altogether appropriate procedure among the varied methods available. This reference for careful individual examination is yet another attempt to avoid injustice either by reason of linguistic handicap or accidents incident to group examining.

Note there is no mention of measuring verbal and nonverbal intelligences – it was a social justice issue.

25

Spearman's g



of nonverbal assessment many paces forward. In addition, the emphasis in the *WNV Manual* that the Full Scale measures *general ability nonverbally*—and *not* nonverbal ability—is an important distinction that further ties the WNV to Dr. Wechsler. Although his intelligence tests in the 1930s and 1940s departed from the one-score *Stanford-Binet* by offering separate Verbal and Performance IQs as well as a profile of scaled scores, Dr. Wechsler remained a firm believer in Spearman's *g* theory throughout his lifetime. He believed that his Verbal and Performance Scales represented different ways to access *g*, but he never believed in nonverbal intelligence as being separate from *g*. Rather, he saw the Performance Scale as the most sensible way to measure the general intelligence of people with hearing impairments, language disorders, or limited proficiency in English. And that is precisely what the WNV is intended to do.

Alan S. Kaufman, PhD
Clinical Professor of Psychology
Yale Child Study Center
Yale University School of Medicine

26

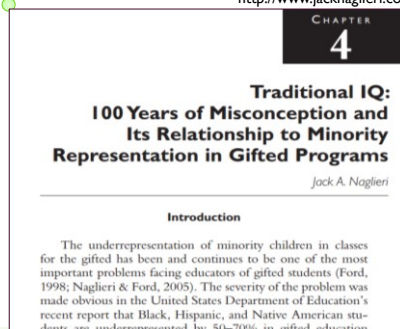
Are Verbal IQ test items different from achievement test items?

The answer may surprise you...

27

Verbal intelligence or achievement?

<http://www.jacknaglieri.com/nnat.html>



28

VIQ is Achievement - Vocabulary

What does scares mean?
(The child answers orally)

Someone who is glad is
(a) tall
(b) proud
(c) happy
(d) alone

Wechsler or Binet Vocabulary item presented orally by the examiner:

Stanford Achievement Test Reading Vocabulary

29

VIQ is Achievement - Arithmetic

"A boy had twelve books and sold five. How many books did he have left?"

Stanford-Binet 5th Ed. Quantitative items

Peter counted seventeen lily pads at the pond. There were frogs sitting on five of the lily pads, and the rest were empty. How many lily pads were empty?

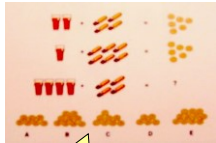
(a) 22 (b) 13 (c) 12

Stanford Achievement Test Math item

30

Quantitative Ability or Achievement?

- “Drinks and snacks cost money. Show me how much money these drinks and snacks would cost.”
- “If you bought both balls and you had this much money, how much money would you have left?”



SB5 Quantitative Reasoning

WJ-III ACH Applied Problems

31

Myth of Verbal IQ - Conclusions

- The lack of a clear distinction between ability and achievement tests has corrupted the very concept of “verbal ability”
- A child who does not have an adequately enriched educational experience will be at disadvantage when assessed with so-called Verbal and Quantitative reasoning “ability” tests

32

Poverty and Test Scores

- Children from homes with limited enrichment receive low test scores because of unequal opportunity to learn
- Too many minority students are penalized on traditional tests of intelligence leading to under- and over-representation
- Many children with Specific Learning Disabilities do poorly on Verbal and Quantitative tests because of school failure and get LOW IQs

33

Minority Representation

- The over-representation of minorities in special education is a significant problem (Naglieri & Rojahn, 2000).
- There is under-representation of minorities in gifted (Ford, 1998).
 - Black, Hispanic, and Native American students by 50% to 70% (U.S. Dept of Education, 1993)

34



Case of Alejandro

Note: this is not a picture of Alejandro

35

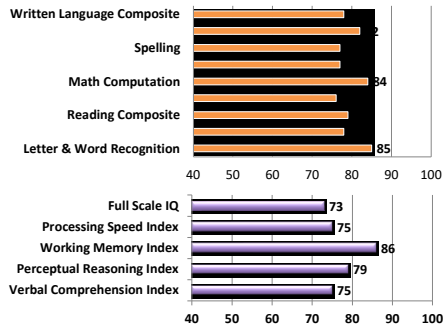
CASE STUDY: ALEJANDRO (C.A. 7-0 GRADE 1)

REASON FOR REFERRAL

- Academic:
 - Could not identify letters/sounds
 - October 2013: Could only count to 39
 - All ACCESS scores of 1
- Behavior:
 - Difficulty following directions
 - Attention concerns
 - Refusal/defiance

36

WISC-IV ASSESSMENT



37

CORE Group Thinking

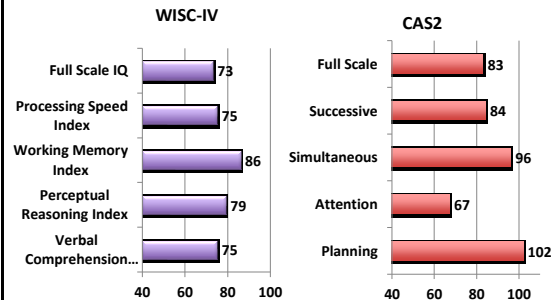
What would you say about Alejandro's abilities based on this assessment?

38

BACK TO ALEJANDRO

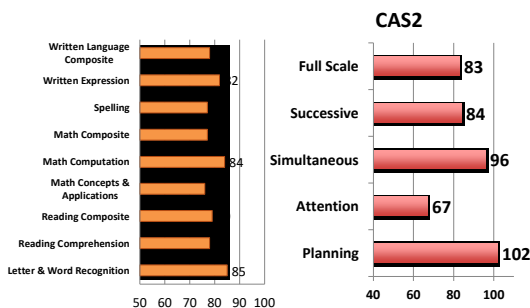
39

Assessing Brain Function is Different



40

Alejandro's Results



41

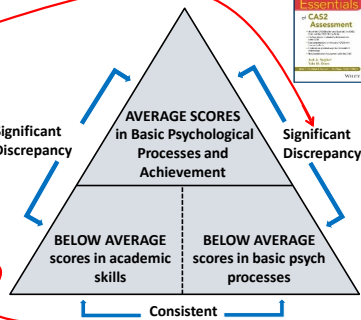
Alejandro and PASS (by Dr. Otero)

- ▶ Alejandro is not a slow learner.
- ▶ He has good scores in basic psychological processes:
 - ▶ Simultaneous = 96 and Planning = 102
- ▶ He has a "disorder in one or more of the basic psychological processes"
 - Attention = 67 and Successive = 84
- ▶ And he has academic failure which equals an SLD determination.

42

Discrepancy Consistency Method for SLD

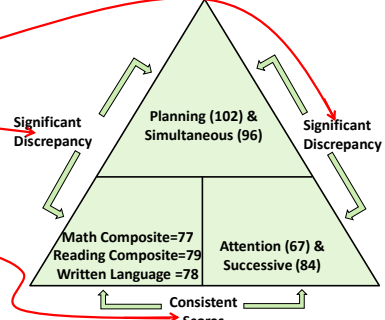
- Discrepancy #1 between high and low processing scores
- Discrepancy #2 between high processing and low achievement
- Consistency between low processing and low achievement



43

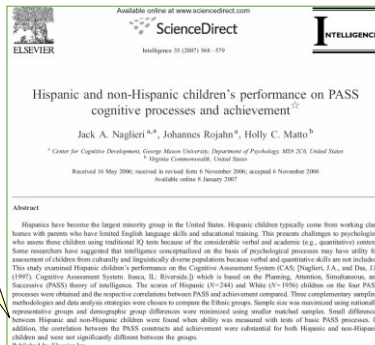
Discrepancy Consistency Model for SLD

- Discrepancy between high and low processing scores
- Discrepancy between high processing and low achievement
- Consistency between low processing and low achievement



44

Naglieri, Rojahn, Matto (2007)



Hispanic/White difference on CAS Full Scale of 4.8 standard score points (matched)

PASS scores – English and Spanish

Bilingual Hispanic Children's Performance on the English and Spanish Versions of the Cognitive Assessment System

Jack A. Naglieri
George Mason University
Tulio Otero
Columbia College, Elgin Campus
Brianna DeLander
George Mason University
Holly Matto
Virginia Commonwealth University

School Psychology Quarterly
2007, Vol. 22, No. 3, 432-448

This study compared the performance of referred bilingual Hispanic children on the Planning, Attention, Simultaneous, Successive (PASS) theory as measured by English and Spanish versions of the Cognitive Assessment System (CAS; Naglieri & Das, 1997a). The results suggest that students scored similarly on both English and Spanish versions of the CAS. Within each version of the CAS, the bilingual children earned their lowest scores in Successive processing regardless of the language used during test administration. Small mean differences were noted between the means of the English and Spanish versions for the Simultaneous and Successive processing scales; however, mean Full Scale scores were similar. Specific subtests within the Simultaneous and Successive scales

46

English & Spanish CAS

Means, SDs, d -ratios, Obtained and Correction Correlations Between the English : Spanish Version of the CAS ($N = 55$).

| | CAS English | | CAS Spanish | | d -ratio | Correlations | |
|--------------|-------------|------|-------------|------|------------|--------------|-----------|
| | Mean | SD | Mean | SD | d | Obtained | Corrected |
| Planning | 92.6 | 13.1 | 92.6 | 13.4 | .00 | .96 | .97 |
| Simultaneous | 89.0 | 12.8 | 93.0 | 13.7 | -.30 | .90 | .93 |
| Attention | 94.8 | 13.9 | 95.1 | 13.9 | -.02 | .98 | .98 |
| Successive | 78.0 | 13.1 | 83.1 | 12.6 | -.40 | .82 | .89 |
| Full Scale | 84.6 | 13.6 | 87.6 | 13.8 | -.22 | .96 | .97 |

Jack A. Naglieri, Ph.D.

47

Otero, Gonzales, Naglieri (2012)

SLD and PASS scores

APPLIED NEUROPSYCHOLOGY, CHILD, 0 1-6, 2012
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DOI: 10.1080/10420806.2012.679547

The Neurocognitive Assessment of Hispanic English-Language Learners With Reading Failure

Tulio M. Otero
Departments of Clinical Psychology and School Psychology, Chicago School of Professional Psychology, Chicago, Illinois

Lauren Gonzales
George Mason University, Fairfax, Virginia

Jack A. Naglieri
University of Virginia, Fairfax, Virginia

This study examined the performance of referred Hispanic English-language learners ($N = 40$) on the English and Spanish versions of the Cognitive Assessment System (CAS; Naglieri & Das, 1997). The CAS measures basic neuropsychological processes based on the Planning, Attention, Simultaneous, and Successive (PASS) theory (Naglieri & Das, 1997; Naglieri & Otero, 2011c). Full Scale (FS) scores as well as PASS processing scale scores were compared, and no significant differences were found in FS scores or in any of the PASS processes. The CAS FS scores on the English ($M = 86.4$, $SD = 8.73$) and Spanish ($M = 87.1$, $SD = 7.96$) versions correlated .94 (uncorrected) and .99 (corrected for range restriction). Students earned their lowest scores in Successive processing regardless of the language in which the test was administered. PASS cognitive profiles were similar on English and Spanish versions of the PASS scales. These findings suggest that students scored similarly on both versions of the CAS and that the CAS may be a useful measure of these four abilities for Hispanic children with underdeveloped English-language proficiency.

CAS in Italy

Psychological Assessment

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0893-9656/12/\$12.00 DOI: 10.1037/a0028902

Multigroup Confirmatory Factor Analysis of U.S. and Italian Children's Performance on the PASS Theory of Intelligence as Measured by the Cognitive Assessment System

Jack A. Naglieri
University of Virginia and Devereux Center for Resilient Children

Stefano Taddei
University of Florence

Kevin Williams
Multi-Health Services, Toronto, Ontario, Canada



Examined Italian and U.S. children's performance on the English and Italian versions of the Cognitive Assessment System (CAS; Naglieri & Cirigliano, 2009; Naglieri & Das, 2007) on a neurocognitive theory of intelligence entitled PASS (Planning, Attention, Simultaneous, Naglieri & Das, 1997; Naglieri & Ochs, 2010). CAS subtest, PASS scale scores for Italian ($N = 809$) and U.S. ($N = 1,174$) samples, matched by age and sex. Multigroup confirmatory factor analysis results supported the configural CAS factor structure between Italian and American for the 5- to 7-year-old range of approximation (RMSEA) = .038, 90% confidence interval (CI) = .033, .043; for 8- to 10-year-old (RMSEA) = .036, 90% CI = .032, .043; CFI = .962, .960, respectively. The Full Scale standard scores (using the U.S. norm) for the Italian (100.9) and U.S. (100.5) samples were nearly identical. The scores between the samples for the PASS scales were very similar. The Attention Scale ($d = 0.26$), where the Italian sample's mean score was slightly higher than the U.S. sample's mean score, showed small d effects (Italian sample, $d = 0.14$ and $d = 0.19$ in favor of the U.S. sample), but some differences in mean scores were found. These findings suggest that the PASS theory, as measured by CAS, yields similar and showed factorial invariance for these samples of Italian and American children, and linguistic characteristics.

US and Italian Samples– Mean Scores

Table 5

Means and SDs for Italian Children ($N = 809$) on the CAS Subtests and PASS and Full Scales Using U.S. Norms and Comparisons to U.S. Sample ($N = 1,174$), Matched by Age

| Subtests and scales | Italian | | | U.S. | | | F | p | d -ratio |
|----------------------|---------|------|-----|-------|------|-------|------|------|------------|
| | M | SD | n | M | SD | n | | | |
| CAS composite scales | | | | | | | | | |
| Planning | 97.7 | 13.4 | 809 | 100.5 | 15.4 | 1,174 | 18.1 | <.01 | -0.19 |
| Simultaneous | 103.0 | 13.9 | 809 | 101.1 | 14.1 | 1,174 | 9.3 | <.01 | 0.14 |
| Attention | 104.2 | 13.7 | 809 | 100.6 | 14.4 | 1,174 | 32.2 | <.01 | 0.26 |
| Successive | 99.0 | 12.5 | 809 | 100.5 | 14.5 | 1,174 | 5.1 | .02 | -0.11 |
| Full Scale | 100.9 | 12.9 | 809 | 100.5 | 14.8 | 1,174 | 2.3 | .13 | 0.03 |

Note. CAS = Cognitive Assessment System; PASS = Planning, Attention, Simultaneous, and Successive. U.S. sample N s vary due to missing data. Designations for d -ratios are as follows: $d = .20$, $S =$ small (.2), $M =$ medium (.5), and $L =$ large (.8). For all F values the df s are 1, 1219 and 3, 1219.

Italian mean = 100.9 & US mean = 100.5 using US NORMS

Non-Discriminatory Tests

Hundred Years of Intelligence Testing: Moving from Traditional IQ to Second-Generation Intelligence Tests

Jack A. Naglieri

"Do not go where the path may lead, go instead where there is no path and leave a trail."
—Ralph Waldo Emerson

Context

April 6, 1917, is remembered as the day the United States entered World War I. On that same day a group of psychologists held a meeting in Harvard University's Emerson Hall to discuss the possible role they could play with the war effort (Yerkes, 1921). The group agreed that psychological knowledge and methods could be of importance to the military and utilized to increase the efficiency of the Army and Navy personnel. The group included Robert Yerkes, who was also the president of the American Psychological Association. Yerkes made an appeal to members of APA who responded by forming the Committee on National Mental Testing (C.N.M.T.).

Training School in Vineland, New Jersey, on May 28. The committee considered many types of group tests and several that Arthur S. Otis developed when working on his doctorate under Lewis Terman at Stanford University. The goal was to find tests that could efficiently evaluate a wide variety of men, be easy to administer in the group format, and be easy to score. By June 9, 1917, the materials were ready for an initial trial. Men who had some educational background and could speak English were administered the verbal and quantitative (Alpha) tests and those that could not read the newspaper or speak English were given the Beta tests (today described as nonverbal). The Alpha tests were designed to measure general information (e.g., how many months are

Naglieri & Rojahn (2001)

- White children earned the same mean scores on WISC-III and CAS
- Black children earned lower VIQ than PIQ scores due to language / achievement tasks
- Black children earned higher scores on CAS than whites
- Fewer Black children would be identified as having intellectual disability using CAS than WISC-III

Think and Talk in CORE group

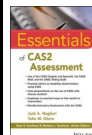


- Did PASS scores change your mind about Alejandro? How?
- What big "Ah Ha" did you have?
- Your thoughts...

Race Differences

Table 1.6 Standard Score Mean Differences by Race on Traditional and Nontraditional Intelligence Tests

| Test | Difference |
|---|------------|
| Traditional IQ Tests | |
| SB-IV (matched samples) | 12.6 |
| WISC-IV (normative sample) | 11.5 |
| WJ-III (normative sample) | 10.9 |
| WISC-IV (matched samples) | 10.0 |
| Nontraditional Tests | |
| K-ABC (normative sample) | 7.0 |
| K-ABC (matched samples) | 6.1 |
| KABC-II (matched samples) | 5.0 |
| CAS2 (normative sample) | 6.3 |
| CAS (demographic controls of normative sample) | 4.8 |
| CAS2 (demographic controls of normative sample) | 4.3 |



Note: The data for these results are reported for the Stanford-Binet IV from Wasserman (2000); Woodcock-Johnson III from Edwards and Oakland (2006); Kaufman Assessment Battery for Children from Naglieri (1986); Kaufman Assessment Battery for Children II from Lichtenberger, Strub-Dynega, and Kaufman (2009); CAS from Naglieri, Rojahn, Matto, and Aquilino (2005); CAS2 from Naglieri, Das, and Goldstein (2014a); and Wechsler Intelligence Scale for Children IV (WISC-IV) from O'Donnell (2009).

Effect of Verbal Knowledge on Ability

American Journal on Mental Retardation, 2001, Vol. 106, No. 4, 359-367

Intellectual Classification of Black and White Children in Special Education Programs Using the WISC-III and the Cognitive Assessment System

Jack A. Naglieri
George Mason University

Johannes Rojahn
The Ohio State University

Naglieri & Rojahn (2001)



56

Conclusions

- Traditional intelligence tests have changed very little *since 1917*
 - Verbal and quantitative test are too achievement laden and therefore they distort the IQ score
- “Second-generation intelligence tests” (KABC & CAS) do a much better job of *explaining current level of competence and predicting future performance; and they are better for diverse populations*

“Do not go where the path may lead, go instead where there is no path and leave a trail.” Ralph Waldo Emerson

57

Do you NEED Verbal tests

- Some have argued that verbal tests are more valid because they correlate high with achievement
 - That is a circular argument
- Do you need verbal tests to correlate with achievement?
 - The answer may surprise you !!

58

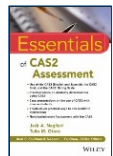
IQ Correlations with Achievement?

- IQ scores correlate about **.5 to .55** with achievement Intelligence (Brody, 1992)
- But traditional tests have achievement in them
- Naglieri (1999) summarized the correlations between several tests and achievement
 - The median correlation between each test's overall score and all achievement variables was obtained

59

Correlations with Achievement

- Next, a summary of ability test correlations with achievement EXCLUDING the scales that clearly require knowledge
- The average correlations of the SCALES with achievement and those without achievement were obtained to avoid ***criterion contamination...***
- See Naglieri & Otero (2017)



60

Correlations with Achievement

- Correlations between ability & achievement (Naglieri & Otero, 2017) show the strength of measuring basic psychological processes

Note: All correlations are reported in the ability tests' manuals. Values per scale were averaged within each ability test using Fisher z transformations.

| Correlations Between Ability and Achievement | | Average Correlation | |
|--|----------------------------|---------------------|----------------------------|
| Test Scores | | All Scales | Scales without achievement |
| WISC-V | Verbal Comprehension | .74 | |
| WIAT-III | Visual Spatial | .46 | |
| N = 201 | Fluid Reasoning | .40 | |
| | Working Memory | .63 | |
| | Processing Speed | .34 | .53 |
| WI-IV COG | Comprehension Knowledge | .50 | |
| WI-IV ACH | Fluid Reasoning | .71 | |
| N = 825 | Auditory Processing | .52 | |
| | Short Term Working Memory | .55 | |
| | Cognitive Processing Speed | .55 | |
| | Long-Term Retrieval | .43 | |
| | Visual Processing | .45 | .54 |
| KABC | Sequential/Gov | .43 | |
| WI-III ACH | Simultaneous/Gov | .41 | |
| N = 167 | Learning/Glr | .50 | |
| | Planning/Glr | .59 | |
| | Knowledge/GC | .70 | .53 |
| CAS | Planning | .57 | |
| WI-III ACH | Simultaneous | .67 | |
| N=1,600 | Attention | .50 | |
| | Successive | .60 | .59 |

Note: WI-IV Scales Comp-Know-Vocabulary and General Information; Fluid Reasoning - Scale 9; Concept Formation; Auditory Processing - Phonological processing.

61

Presentation Outline

- Introduction
 - Using groups to stimulate thinking
 - How traditional IQ has influenced us
- A new way of thinking about intelligence
 - What is PASS theory of learning
 - How to measure PASS neurocognitive processes
- Case studies with instructional implications
- Final thoughts

62

Intelligence in the 21st Century Conceptualized as brain function

Our Amazing
Brains !

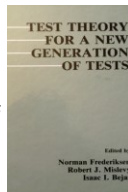


IQ as Neurocognitive Abilities 1986

- Das and Naglieri proposed a neurocognitive theory of intelligence called PASS and a way to measure it (Cognitive Assessment System (Naglieri & Das, 1997) and the **CAS2** (Naglieri, Das, & Goldstein, 2014.)
 - The CAS was the first intelligence test to be built on a specific theory of intelligence.

Defining Neurocognitive Abilities

- How did we identify 'basic psychological processes'?
 - We used research from cognitive and neuropsychology to construct a model to test
 - We did not assign new labels to traditional IQ subtests
 - We recognized the limitations of developing a theory from factor analysis – "a research program dominated by factor analyses of test intercorrelations is incapable of producing an explanatory theory of human intelligence" (Lohman & Ippel, 1993, p. 41)



65

From IQ to Brain Function



- Learning is based on BRAIN function
 - Wechsler (traditional IQ) was not based on the brain
 - We can now redefine intelligence as neurocognitive processes based on brain function (A. R. Luria)
- Reinvent understanding of intelligence based on the brain
 - Measure brain function, not IQ
 - Do not include achievement test questions
 - Measure thinking not knowledge

66

Knowledge vs. Thinking

- What does the student have to **know** to complete a task?

- This is dependent on educational opportunity



- How does the student have to **think** to complete a task?

- This is dependent on PASS neurocognitive processes



67

Presentation Outline

- Introduction
 - Using groups to stimulate thinking
 - How traditional IQ has influenced us
- A new way of thinking about intelligence
 - ➔ What is PASS theory of learning
 - How to measure PASS neurocognitive processes
- Case studies
- Final thoughts

68



A Brain-Based view of Intelligence

and how this changes our view of students

69

A Theory of Learning

28 Cognitive Assessment System: Redefining Intelligence From a Neuropsychological Perspective

Jack A. Naglieri and Tullio M. Otero

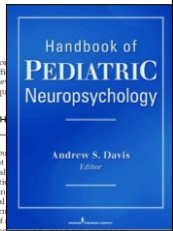
INTRODUCTION

Pediatric neuropsychology has become an important field for understanding and treating developmental, psychiatric, psychosocial, and learning disorders. By addressing both brain functions and environmental factors intrinsic in complex behaviors, such as thinking, reasoning, planning, and the variety of executive capacities, clinicians are able to offer needed services to children with a variety of learning, psychiatric, and developmental disorders. Brain-behavior relationships are investigated by neuropsychologists by interpreting several aspects of an individual's cognitive, language, emotional, social, and motor behavior. Standardized instruments are used by neuropsychologists to collect information and derive inferences about brain-behavior relationships. Technology, such as magnetic resonance imaging (MRI), functional MRI (fMRI), positron emission tomography, computerized tomography, and diffusion tensor imaging, has reduced the need for neuropsychological tests to localize and assess brain function. Neuropsychological tests, however,

Such tools should not be over-relied upon for diagnosis and address the question of how to best use them.

FROM NEUROPSYCHOLOGY TO ASSESSMENT

Luria's theoretical approach, perhaps one of the most influential, is the concept of brain-behavior relationships. In order that the clinician understand the brain, the functional syndromes and impairments, and clinical methods of assessment, Luria's theoretical approach is one of the most influential. Luria's conceptualization of brain-behavior relationships, the functional syndromes and impairments, and clinical methods of assessment, Luria's theoretical approach is one of the most influential. Luria's conceptualization of brain-behavior relationships, the functional syndromes and impairments, and clinical methods of assessment, Luria's theoretical approach is one of the most influential.

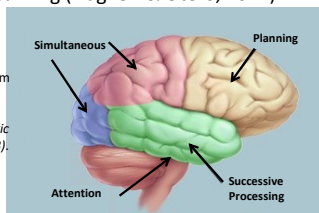


70

PASS Neurocognitive Theory

- The brain is the seat of abilities called PASS
- These neurocognitive processes are the foundation of learning (Naglieri & Otero, 2011)

Naglieri, J. A. & Otero, T. (2011). Cognitive Assessment System: Redefining Intelligence from a Neuropsychological Perspective. In A. Davis (Ed.), *Handbook of Pediatric Neuropsychology* (320-333). New York: Springer Publishing.



71

PASS Neurocognitive Theory

- **Planning** = THINKING ABOUT HOW YOU DO WHAT YOU DECIDE TO DO
- **Attention** = BEING ALERT AND RESISTING DISTRACTIONS
- **Simultaneous** = GETTING THE BIG PICTURE
- **Successive** = FOLLOWING A SEQUENCE
- **PASS theory** is a way to measure neurocognitive abilities related to brain function

72

Here's Where We're Going Today

- Planning
- Attention
- Successive
- Simultaneous



73

INTELLIGENCE CONCEPTUALIZED AS BRAIN FUNCTION

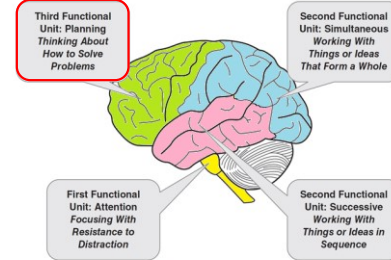
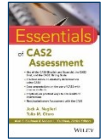


Figure 1.2 Three Functional Units and Associated Brain Structures

From: *Essentials of CAS2 Assessment*, Naglieri & Otero, 2017



74

PASS Theory: Planning

- **Planning** is a neurocognitive process that a person uses to determine, select, and use efficient solutions to problems
- problem solving
 - developing plans and using strategies
 - retrieval of knowledge
 - impulse control and self-control
- These can also be described as executive function, metacognition, strategy use

75

Which
Lemming
has good
Planning?



76

CAS2: Rating Scale Planning

Directions for Items 1–10. These questions ask how well the child or adolescent decides how to do things to achieve a goal. They also ask how well a child or adolescent thinks before acting and avoids impulsivity. Please rate how well the child or adolescent creates plans and strategies to solve problems.

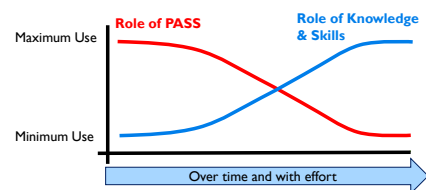
During the past month, how often did the child or adolescent ...

| | Never | Rarely | Sometimes | Frequently | Always |
|---|-------|--------|-----------|------------|--------|
| 1. produce a well-written sentence or a story? | 0 | 1 | 2 | 3 | 4 |
| 2. evaluate his or her own actions? | 0 | 1 | 2 | 3 | 4 |
| 3. produce several ways to solve a problem? | 0 | 1 | 2 | 3 | 4 |
| 4. have many ideas about how to do things? | 0 | 1 | 2 | 3 | 4 |
| 5. have a good idea about how to complete a task? | 0 | 1 | 2 | 3 | 4 |
| 6. solve a problem with a new solution when the old one did not work? | 0 | 1 | 2 | 3 | 4 |
| 7. use information from many sources when doing work? | 0 | 1 | 2 | 3 | 4 |
| 8. effectively solve new problems? | 0 | 1 | 2 | 3 | 4 |
| 9. have well-described goals? | 0 | 1 | 2 | 3 | 4 |
| 10. consider new ways to finish a task? | 0 | 1 | 2 | 3 | 4 |

— + — + — + — =
Planning Raw Score

Planning Learning Curves

- Learning depends upon many factors especially PASS
- At first, PASS plays a major role in learning
- When a task is practiced and learned it requires less thinking (PASS) and becomes a skill

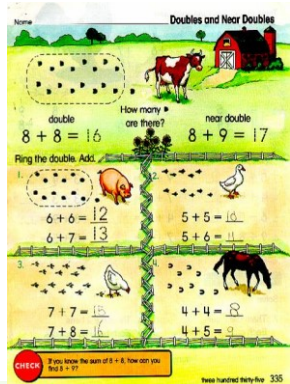


Note: A **skill** is the ability to do something well with minimal effort (thinking)

Math Strategies

Note to the Teacher:

When we teach children skills by helping them use strategies and plans for learning, we are teaching both knowledge and processing. Both are important.



The Case of Rocky

Specific
Learning
Disability
and
ADHD

80

The case of Rocky

- Rocky¹ is a real child with a real problem
- He lives in a large middle class school district
 - a wide variety of services are available
- In first grade Rocky was performing significantly below grade benchmarks in reading, math, and writing.
 - He received group reading instruction weekly and six months of individual reading instruction from a reading specialist
 - He made little progress and was retained

Note: This child's name and other potentially revealing data have been changed to protect his identity.

81

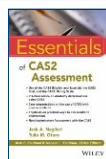
The case of Rocky

- By the middle of his second year in first grade Rocky was having difficulty with
 - decoding, phonics, and sight word vocabulary; math problems, addition, fact families, and problem solving activities;
 - and focusing and paying attention."
- After two years of special team meetings and special reading instruction he is now working two grade levels below his peers and is having difficulty in reading, writing, and math
- A comprehensive evaluation was conducted

82

How to Analyze PASS scores

- Ipsative Approach with two rules
 - Low in relation to PASS average
 - Low in relation to the norm



Summary of the Rules

1. If a CAS2 scale's score is significantly different from the child's average, it is important for understanding personal strength or weakness.
2. If a CAS2 scale's score is significantly different from the child's average and it is below the 90 (the average range is 90–109), it is important for understanding personal strength or weakness, *and* it should be labeled a *weakness*.
3. If a CAS2 scale's score is significantly different from the child's average and it is above the 109 (the average range is 90–109), it is important for understanding personal strength or weakness, *and* it should be labeled a *strength*.

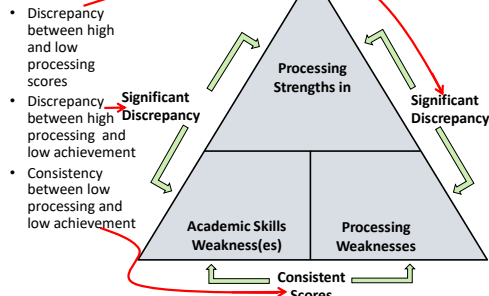
How to Analyze PASS scores

- For an excel spreadsheet that does the analysis of PASS scores go to PSW Calculator
 - <http://www.jacknaglieri.com/case-studies.html>

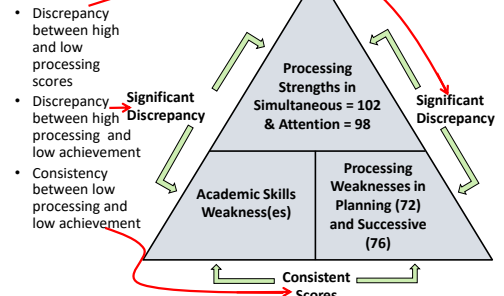
| Differences Between PASS Scale Standard Scores and the Student's Average PASS Score Required for Significance for the CAS2 12-Subtest EXTENDED battery AGES 8-18 Years | | | | | | | |
|--|----------------|-------------------------------|--|---|--|----------------------|--|
| Cognitive Assessment System - 2 | | Difference from PASS Mean of: | | Significantly Different (at p < .05) from | | Strength or Weakness | |
| PASS Scales | Standard Score | 87.0 | | -15.0 | | | |
| Planning | 72 | | | yes | | Weakness | |
| Simultaneous | 102 | | | yes | | | |
| Attention | 98 | | | yes | | | |
| Successive | 76 | | | yes | | Weakness | |

84

Discrepancy Consistency Model for Rocky



Discrepancy Consistency Model for Rocky



How to Find the PSW of PASS Scores

- See Pages 3 & 4 of the Think Smart Workbook
- Work the numbers

CAS2 Scoring Example

Compute the PASS score, subtract each PASS score from the mean to get the difference. Compare differences to the values in the table below for the CAS2 Brief using the .05 level of significance for a student aged 9-18 years.

Difference Between PASS Score Standard Scores and the Student's Average PASS

| Age | Mean | Standard Error | Significance | Weakness |
|-------|------|----------------|--------------|----------|
| 9-10 | 100 | 5.0 | 0.05 | 105 |
| 11-12 | 100 | 4.0 | 0.05 | 104 |
| 13-14 | 100 | 3.0 | 0.05 | 103 |
| 15-16 | 100 | 2.0 | 0.05 | 102 |
| 17-18 | 100 | 1.0 | 0.05 | 101 |

Table 3.1 Difference Between PASS Score Standard Scores and the Student's Average PASS Score

The interpretation of the CAS2 Brief and the CAS2 Brief should be based on an examination of the PASS scores for each of the PASS scores. The table below shows the difference between the PASS score and the student's average PASS score. The table below shows the difference between the PASS score and the student's average PASS score. The table below shows the difference between the PASS score and the student's average PASS score.

| Age | Mean | Standard Error | Significance | Weakness |
|-------|------|----------------|--------------|----------|
| 9-10 | 100 | 5.0 | 0.05 | 105 |
| 11-12 | 100 | 4.0 | 0.05 | 104 |
| 13-14 | 100 | 3.0 | 0.05 | 103 |
| 15-16 | 100 | 2.0 | 0.05 | 102 |
| 17-18 | 100 | 1.0 | 0.05 | 101 |

How to Analyze PASS scores

DON'T FORGET 3.5

The essence of the Discrepancy/Consistency Method is two discrepancies and one consistency.

Discrepancy 1: Significant variability among the PASS scores indicating a weakness in one or more of the basic psychological processes.

Discrepancy 2: Significant difference between high PASS scores and low achievement test scores.

Consistency: No significant difference between low PASS scores and low achievement.

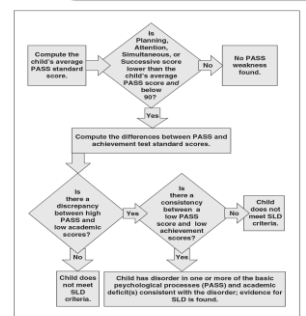
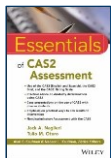


Figure 3.3 Steps for Using the Discrepancy/Consistency Method

Comparing PASS scores with other Achievement Tests

- See Naglieri & Otero (2017) tables

| | | |
|------------|---|-----|
| Appendix A | CAS2 KTEA-3 Comparisons | 257 |
| Appendix B | CAS2 and WIAT-III Comparisons | 261 |
| Appendix C | CAS2 and WJ-IV Achievement Comparisons | 265 |
| Appendix D | CAS2 and Feifer Assessment of Reading (FAR) | 269 |
| Appendix E | CAS2 and Feifer Assessment of Math (FAM) | 271 |
| Appendix F | CAS2 and Bateria III | 273 |



Think and Talk in CORE group



- Does the TRIANGLE make sense?
- How does it help you see the big picture?
- Your thoughts...

Here's Where We're Going Today

- Planning
- Attention
- Successive
- Simultaneous



91

Intelligence as Brain Function

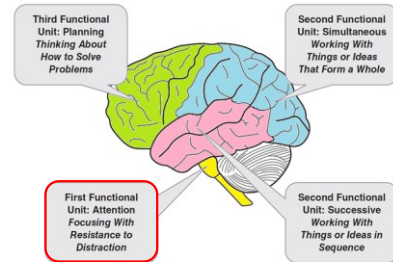


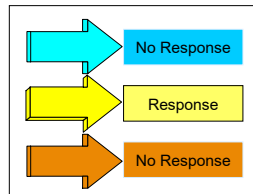
Figure 1.2 Three Functional Units and Associated Brain Structures
From: *Essentials of CAS2 Assessment*. Naglieri & Otero, 2017

92

PASS Theory

- ▶ **Attention** is a basic psychological process we use to selectively attend to some stimuli and ignores others
- focused cognitive activity
- selective attention
- resistance to distraction

RED
BLUE



93

CAS2: Rating Scale Attention

Directions for Items 21–30. These questions ask how well the child or adolescent pays attention and resists distractions. The questions also ask about how well someone attends to one thing at a time. Please rate how well the child or adolescent pays attention.

During the past month, how often did the child or adolescent ...

| | Never | Rarely | Sometimes | Frequently | Always |
|--|-------|--------|-----------|------------|--------|
| 21. work well in a noisy area? | 0 | 1 | 2 | 3 | 4 |
| 22. stay with one task long enough to complete it? | 0 | 1 | 2 | 3 | 4 |
| 23. not allow the actions or conversations of others to interrupt his or her work? | 0 | 1 | 2 | 3 | 4 |
| 24. stay on task easily? | 0 | 1 | 2 | 3 | 4 |
| 25. concentrate on a task until it was done? | 0 | 1 | 2 | 3 | 4 |
| 26. listen carefully? | 0 | 1 | 2 | 3 | 4 |
| 27. work without getting distracted? | 0 | 1 | 2 | 3 | 4 |
| 28. have a good attention span? | 0 | 1 | 2 | 3 | 4 |
| 29. listen to instructions or directions without getting off task? | 0 | 1 | 2 | 3 | 4 |
| 30. pay attention in class? | 0 | 1 | 2 | 3 | 4 |

— + — + — + — =
Attention Raw Score

94

CAS2 Expressive Attention

n
n

| | | | |
|--------|--------|--------|--------|
| RED | BLUE | GREEN | YELLOW |
| YELLOW | GREEN | RED | BLUE |
| RED | YELLOW | YELLOW | GREEN |
| BLUE | GREEN | RED | BLUE |
| GREEN | YELLOW | RED | YELLOW |

95

Attention

11. A 3:15 A.M.
B 3:30 P.M.
C 3:15 P.M.
D 3:15 A.M.

leave school

12. Trent began studying at 5:00 P.M. and finished 1 hour and 22 minutes later. What time did he finish?
A 6:22 A.M. B 5:22 P.M. C 6:10 P.M. D 6:22 P.M.

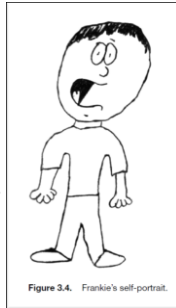
13. Maura began basketball practice at 3:00 P.M. and finished 50 minutes later. What time did she finish?
A 3:50 P.M. B 3:05 A.M. C 4:05 P.M. D 4:50 A.M.

Reading comprehension is difficult because of the similarity of the options

96

Frankie at age 11 years

- Referred by parents (at age 11) after a history of reading and self-esteem problems
- High level of anxiety
 - he was too anxious to look closely at the words, and he would rather get the task completed and move on.
 - Frankie could not attend to the details of the sequence of letters for correct spelling, and the order of sound-symbol associations



97

PASS

- Work these PASS scores for Frankie, see what you get...

Table 3.3: Differences Between PASS Scale Standard Scores and the Student's Average PASS Score Required for Significance for the CAS2 Extended and Core Batteries, CAS2: Brief, and CAS2: Rating Scales

| Scale | Age | p | Planning | Simultaneous | Attention | Successive |
|--------------------|------|-----|----------|--------------|-----------|------------|
| CAS2 Extended | 5-7 | .05 | 9.5 | 9.3 | 8.0 | 9.4 |
| | 8-18 | .05 | 9.5 | 8.3 | 7.2 | 8.4 |
| | | .10 | 8.4 | 7.4 | 8.6 | 8.2 |
| CAS2 Core | 5-7 | .05 | 11.2 | 10.1 | 9.0 | 10.7 |
| | 8-18 | .05 | 10.2 | 9.1 | 10.9 | 10.4 |
| | | .10 | 9.2 | 8.1 | 9.8 | 9.3 |
| CAS2: Brief | 4-7 | .05 | 9.9 | 11.5 | 9.4 | 12.0 |
| | 5-18 | .05 | 8.9 | 10.3 | 8.5 | 10.8 |
| | | .10 | 8.2 | 9.7 | 10.1 | 10.6 |
| CAS2: Rating Scale | 5-7 | .05 | 9.9 | 11.5 | 9.4 | 12.0 |
| | 8-18 | .05 | 9.1 | 10.8 | 11.3 | 11.8 |
| | | .10 | 8.2 | 9.7 | 10.1 | 10.6 |

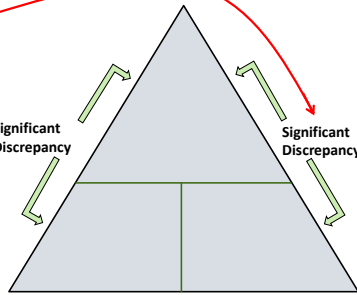
Differences Between PASS Scale Standard Scores and the Student's Average PASS Score Required for Significance for the CAS2 12-Subtest EXTENDED battery AGES 8-18 Years

| Cognitive Assessment System - 2 | PASS Scales | Standard Score | Difference from PASS Mean of | Significantly Different (at p) | Strength or Weakness |
|---------------------------------|--------------|----------------|------------------------------|--------------------------------|----------------------|
| | | | | | |
| AGES 8-18 YEARS | Planning | 94 | | | |
| | Simultaneous | 94 | | | |
| | Attention | 71 | | | |
| | Successive | 92 | | | |
| | | | | | |

98

Frankie Discrepancy Consistency Results

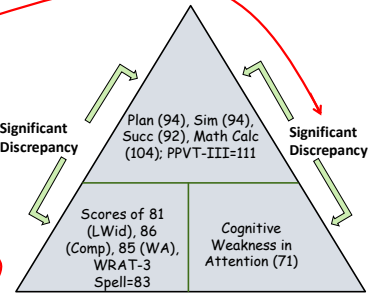
- Discrepancy between high and low processing scores
- Discrepancy between high processing and low achievement → **Significant Discrepancy**
- Consistency between low processing and low achievement



99

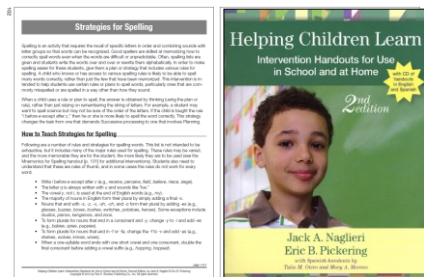
Frankie Discrepancy Consistency Results

- Discrepancy between high and low processing scores
- Discrepancy between high processing and low achievement → **Significant Discrepancy**
- Consistency between low processing and low achievement



100

Frankie - Use Planning Strength



Slides by Jack A. Naglieri, Ph.D.
(naglieri@gmail.com)

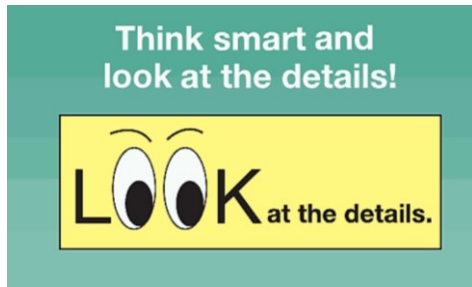
101

Frankie – Metacognitive (Planning) Interventions

- Discourage passivity / encourage independence
 - Teacher should only provide as much assistance as is needed
 - Discourage exclusive use of teacher's solutions
 - Child needs to correct own work
 - Child needs to learn to be self-reliant (Scheid, 1993).

102

Focus: Am I paying attention?



103

Frankie

Help
Frankie
better
manage his
attention
problem

Overcoming Problems with Inattention

Attention is the process a person uses to focus thinking on a particular stimulus while ignoring others. Throughout a school day, a student must pay attention to the teacher, the instructions being given, what must be done, and what specific details are needed, while ignoring other students talking, students playing outside the window, and a car rolling by in the hall. Attention processes allow a child to selectively focus on things heard or seen and resist being distracted by irrelevant sights and sounds. Focused attention is direct concentration on something, such as a specific math problem. Selective attention involves the resistance to distraction, such as listening to the teacher and not the car in the hall. Sustained attention is continued focus over time.

Some children have difficulty with focused thinking and resisting distractions. These children fit the description of attention-deficit/hyperactivity disorder (ADHD), predominantly inattentive type (American Psychiatric Association, 2000). Children with the inattentive type of ADHD are different from those with the predominantly hyperactive-impulsive type of ADHD, which is described by Stanley and Murphy (1988) as a delay in the development of inhibition, disturbed self-regulation, and poor organization over time. Children with ADHD, hyperactive-impulsive type cannot control their behavior and have attention problems that are related to a failure in the process of planning on the Cognitive Assessment System (CAS; Naglieri, 1989).

How to Help a Child Overcome Problems with Inattention

The first step is to help the child understand the nature of his or her Attention problems, including:

1. Concepts such as Attention, resistance to distraction, and control of Attention
2. Recognition of how Attention affects daily functioning
3. Recognition that the deficit can be overcome
4. Basic elements of the control program

Second, teachers and parents can help the child improve his or her motivation and persistence:

1. Promote success via small steps.
2. Ensure success at school and at home.
 - Allow for oral responses to tests.
 - Circumvent reading whenever possible.
3. Teach rules for approaching tasks.
 - Help the child to define tasks accurately.
 - Assess the child's knowledge of problems.
4. Encourage the child to consider all possible solutions.
5. Teach the child to use a correct test strategy (Pressley & Woloshyn, 1995).

104

Frankie - Interventions

- Teach rules for approaching tasks
 - Define tasks accurately
 - Assess child's knowledge of the problem
 - Consider ALL possible solutions
 - Evaluate value of all possible solutions
 - Checking work carefully is required
 - Correct your own test strategy (see Pressley & Woloshyn, 1995, p. 140).

105

What Should Teachers & Parents do?

How to Teach Students to Attend



Figure 1. A graphic that reminds students to focus on information being discussed.

The first step in teaching children about their own abilities is to explain that they have many different types of abilities and that Attention is one of them. They also need to be aware of when their attention is focused and they are resisting distractions, as well as when it is divided among too many things, which leaves them unfocused and overloaded. In Figure 1 (which also appears in the PASS poster on the CD), we provide a fast and simple message: "Think smart and look at the details!" During appropriate times during the day, remind students to closely attend to information being discussed. We need to teach children to approach all their work with an understanding of how well they are focused on the details and resisting distractions in their environment. Throughout the day, the teacher should:

1. Teach children to be aware of their level of attention and resistance to distraction.
2. Encourage children by asking: "Are you able to focus?" or "Are you getting distracted?"
3. Remind the students that Attention is necessary for reading, writing, and arithmetic, as well as in sports, playing a musical instrument, driving a car, and so forth.
4. Teach children that they may have to modify their environment so that they can attend better.
5. Remind students that learning requires attention to detail and resisting distractions.



Frankie and Successive Processing

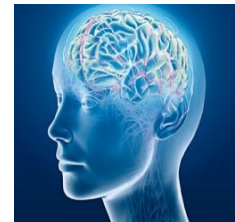
- **Spelling**
 - Strategies for Spelling (pp.102–103)
 - Segmenting Words for Reading/Decoding and Spelling (p. 89)
- These are designed to help him perform better when tasks require a lot of Successive processing.

107

Let's Take a Mindful Moment or Brain Break (or Syn-nap)

The brain needs time to process!

- Stretch
- Cross Laterals
- Walk and Talk
- Energizers
- Relaxers



108

Is Frankie a Typical ADHD Child?

Note the Hyperactive-Impulsive Type

109

Case of Christopher - Is He ADHD?

- Problems
 - behavior problems
 - impulsive & disorganized
 - forgets assignments
 - can't stay on task
 - poor grades
- Clinical Observations
 - anxious about testing
 - used simple strategies
 - did sloppy work
 - control problems (threw pencil when frustrated)
 - impulsive choices made

110

Christopher Discrepancy Consistency

- Discrepancy between high and low processing scores
 - Discrepancy between high processing and low achievement
 - Consistency between low processing and low achievement
- Significant Discrepancy**
- Significant Discrepancy**
- Consistent Scores**

111

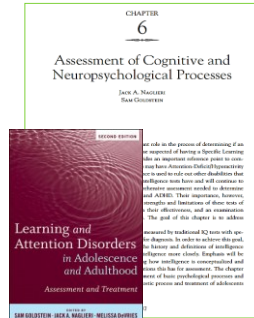
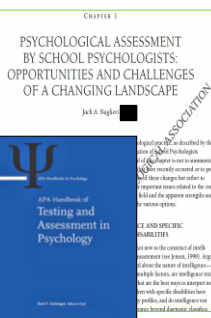
Christopher Discrepancy Consistency

- Discrepancy between high and low processing scores
 - Discrepancy between high processing and low achievement
 - Consistency between low processing and low achievement
- Significant Discrepancy**
- Significant Discrepancy**
- Consistent Scores**
- Successive = 101
Simultaneous = 106
Reading Comp = 106
Word Attack 108
- Math Computation = 86
Written Language = 81
- Cognitive Weakness in Planning (82)

112

Which Tests have Useful Profiles?

<http://www.jacknaglieri.com/cas2.html>



113

Slides by Jack A. Naglieri, Ph.D. (jnaglieri@gmail.com)

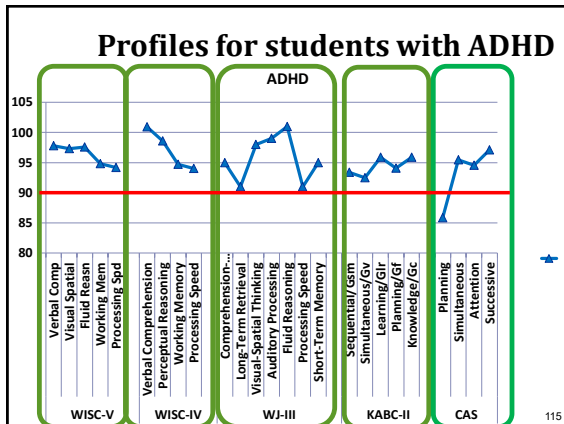
Naglieri & Goldstein (2011)

GROUP PROFILES BY ABILITY TEST

Because ability tests play such an important role in the diagnostic process, it is crucial to understand the sensitivity each test may have to any unique characteristics of those with an SLD or attention deficit. Clinicians need to know if an adolescent or adult has a specific deficit in ability that is related to a specific academic learning problem. There has been considerable research on, for example, Wechsler subtest profile analysis, and most researchers conclude that no profile has diagnostic utility for individuals with SLD or ADHD (Kavale & Forness, 1995). The failure of subtest profiles has led some to argue (e.g., Naglieri, 1999) that scale, rather than subtest, variability should

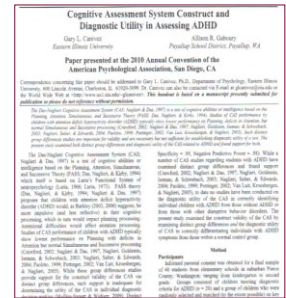
1. We need to know if intelligence tests yield distinctive profiles

2. Subtest profile analysis is UNSUPPORTED so use scale profiles instead



Canivez & Gaboury (2010)

- “the present study demonstrated the potential of the CAS to correctly identify students who demonstrated behaviors consistent with ADHD diagnosis.”
glcanivez@eiu.edu



Sex Differences & PASS

Who do you think is better in PLANNING and Attention; Boys or Girls?

Sex Differences: Ability

Journal of Educational Psychology
2001, Vol. 93, No. 2, 436-437

Copyright 2001 by the American Psychological Association, Inc.
0022-0663/01/\$5.00 DOI: 10.1037/0022-0663.93.2.430

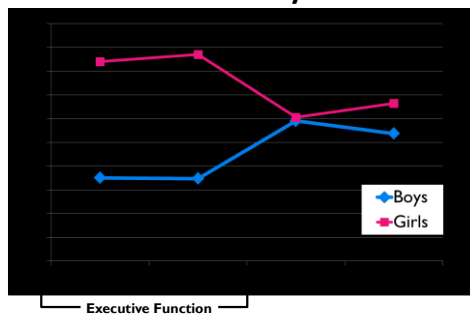
Gender Differences in Planning, Attention, Simultaneous, and Successive (PASS) Cognitive Processes and Achievement

Jack A. Naglieri
George Mason University

Johannes Rojahn
Ohio State University

Gender differences in ability and achievement have been studied for some time and have been conceptualized along verbal, quantitative, and visual-spatial dimensions. Researchers recently have called for a theory-based approach to studying these differences. This study examined 1,100 boys and 1,100 girls who matched the U.S. population using the Planning, Attention, Simultaneous, Successive (PASS) cognitive-processing theory, built on the neuropsychological work of A. R. Luria (1973). Girls outperformed boys on the Planning and Attention scales of the Cognitive Assessment System by about 5 points ($d = .30$ and $.35$, respectively). Gender differences were also found for a subsample of 1,266 children on the Woodcock-Johnson Revised Tests of Achievement Profiling ($d = .33$), Letter-Word Identification ($d = .22$), and Dictation ($d = .22$). The results illustrate that the PASS theory offers a useful way to examine gender differences in cognitive performance.

Sex Differences: Ability



When Disobedience Reflects PASS

- 6-year girl in Kindergarten.
 - Attention problems and resistance to comply.
 - Delayed speech – she could comprehend but didn't speak until almost 3. Has received SLP services since 2.5.
- Occupational therapy evaluation
 - difficulty with attention to task, processing auditory information, fine motor precision, visual motor integration, self-care skills, coordination, and decreased muscle strength of both core musculature and intrinsic muscle of hand.

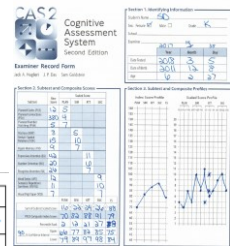
When Disobedience Reflects PASS

- Mom reports:
 - she can be shy and is easily frustrated when she can't perform as well as others.
- Teacher
 - strengths in creativity and art. Teacher is very concerned with *attention and non-compliance*. She is also working with her to improve friendship skills – she tries to control.
- Testing behavior
 - Has a desire to perform well but *requires boundaries* and set reward times in order to obtain consistent effort.
 - Impulsive and tries to control situation. Much movement including putting feet on the chair, laying on the table, and out of her seat.

121

When Disobedience Reflects PASS

- Weakness in Planning
- Weak scores in
 - Semantic Concepts (85)
 - Positioning of Sounds (75)
 - Orthographical Processing (85)
 - Addition and Subtraction knowledge (75)
- RIAS Verbal (103) & Nonverbal (108)
- Tea-ch 2 scores are low in Selective Attention (70), Sustained Attention (83) Everyday Attention = 72



| CAS2 12-Subtest Extended Battery | | | | |
|---|---------------------------|------------------------|---|----------------------|
| DISCREPANCY #1: PASS SCORES THAT SHOW SIGNIFICANT VARIATION: WEAKNESS OR STRENGTH | | | | |
| Differences Between PASS Scale Standard Scores and the Student's Average PASS Score Required for Significance at $p = .01$ and $p = .05$ for the CAS2 12-Subtest Extended Battery | | | | |
| Cognitive Assessment System-2 | PASS Scale Standard Score | PASS Mean & Difference | Significantly Different ($p < .05$) from PASS Mean? | Strength or Weakness |
| Planning | 70 | -12.0 | yes | Weakness |
| Simultaneous | 82 | -0.0 | no | |
| Attention | 88 | 5.0 | no | |
| Verbal | 103 | 8.0 | no | |

122

When Disobedience Reflects PASS

- When you find a child low in Planning who is described as being difficult to control, is impulsive and has lots of 'bad' behavior
 - Low Planning means the student can't figure out how to meet the demands of life.
 - Low Planning means *resistance to change*
 - *Low planning may look like oppositional/defiant behaviors*
 - Don't be the student's frontal lobes
 - Give enough structure but NOT too much

123

Here's Where We're Going Today

- Planning
- Attention
- Successive
- Simultaneous



124

INTELLIGENCE CONCEPTUALIZED AS BRAIN FUNCTION

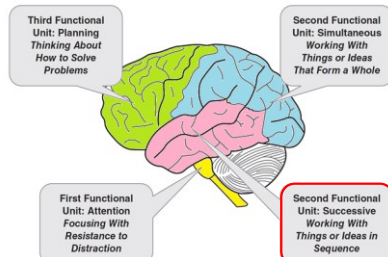
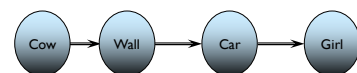


Figure 1.2 Three Functional Units and Associated Brain Structures
From: *Essentials of CAS2 Assessment*, Naglieri & Otero, 2017

125

PASS: Successive

- **Successive** processing is used whenever we do something in a specific serial order
 - Anything we comprehend, speak, or do in a sequence requires successive processing



126

CAS2: Rating Scale Successive

Directions for Items 31–40. These questions ask how well the child or adolescent remembers things in order. The questions ask about working with numbers, words, or ideas in a series. The questions also ask about doing things in a certain order. Please rate how well the child or adolescent works with things in a specific order.

During the past month, how often did the child or adolescent ...

| | Never | Rarely | Sometimes | Frequently | Always |
|---|-------|--------|-----------|------------|--------|
| 31. recall a phone number after hearing it? | 0 | 1 | 2 | 3 | 4 |
| 32. remember a list of words? | 0 | 1 | 2 | 3 | 4 |
| 33. sound out hard words? | 0 | 1 | 2 | 3 | 4 |
| 34. correctly repeat long, new words? | 0 | 1 | 2 | 3 | 4 |
| 35. remember how to spell long words after seeing them once? | 0 | 1 | 2 | 3 | 4 |
| 36. imitate a long sequence of sounds? | 0 | 1 | 2 | 3 | 4 |
| 37. recall a summary of ideas word for word? | 0 | 1 | 2 | 3 | 4 |
| 38. repeat long words easily? | 0 | 1 | 2 | 3 | 4 |
| 39. repeat sentences easily, even if unsure of their meaning? | 0 | 1 | 2 | 3 | 4 |
| 40. follow three to four directions given in order? | 0 | 1 | 2 | 3 | 4 |

— + — + — + — = Successive Raw Score

127

Insights...

- Even though tasks were different in content and modality, they required the same kind of thinking



128

PASS Theory: Successive

- **Successive** processing is used when information is in a specific serial order
 - Decoding words
 - Letter-sound correspondence
 - Phonological tasks
 - Understanding the syntax of sentences
 - Comprehension of written instructions
 - Sequence of words, sentences, paragraphs
 - Remembering the sequence of events in a story that was read

129

Successive and Syntax

- **Sentence Repetition**
 - Child repeats sentences exactly as stated by the examiner such as:
 - *The red greened the blue with a yellow.*
- **Sentence Questions**
 - Child answers a question about a statement made by the examiner such as the following:
 - *The red greened the blue with a yellow. Who got greened?*

130

Phonemic Awareness = Successive

"Now I am going to say parts of words. I want you to put the parts together to make a whole word."

Blending: Advantage

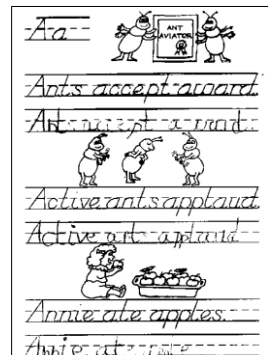
| Item | Correct response | # of syllables | Score |
|-----------------|------------------|----------------|-------|
| ad : van : tage | advantage | 3 | 0 1 |

From the Feifer Assessment of Reading (2016)

131

Successive Reading Practices

The sequence of the sounds is emphasized in this work sheet



Successive Processing & Reading Decoding

- The ability to sequence and sequence multiple sounds together to identify a word in print is critical for reading decoding

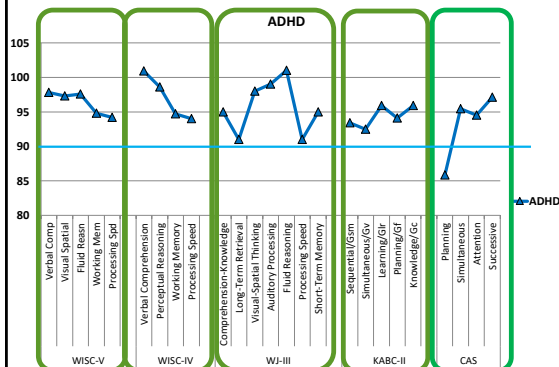
13
3

PASS - ADHD and SLD weaknesses

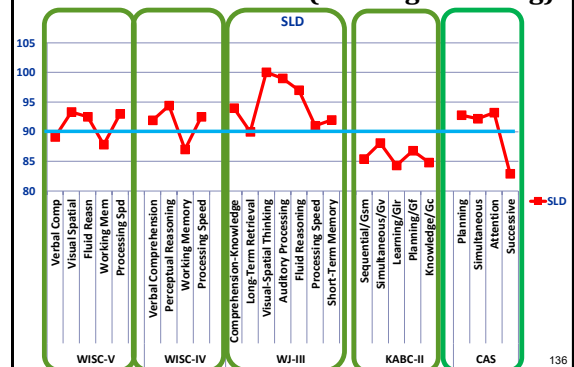
- Students with SLD in Reading Decoding, Spelling, phonological skill deficits and related problems have difference PASS profiles from those with ADHD

134

Profiles for students with ADHD

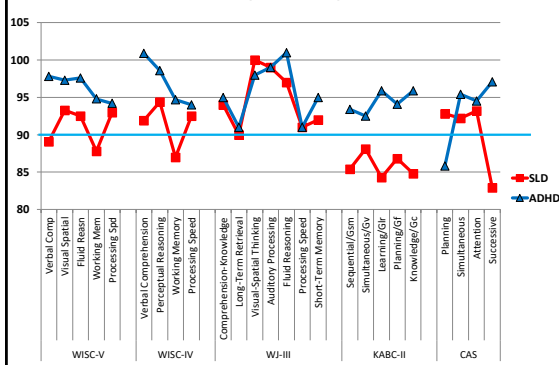


Profiles for SLD (reading decoding)



136

Profiles for SLD (reading decoding) & ADHD



PASS Profiles and Educational Placement

Students receiving special education were more than four times as likely to have at least one PASS weakness and a comparable academic weakness than those in regular education

School Psychology Quarterly, Vol. 15, No. 4, 2000, pp. 419-431

Can Profile Analysis of Ability Test Scores Work? An Illustration using the PASS Theory and CAS with an Unselected Cohort

Jack A. Naglieri
George Mason University

A new approach to ipsative, or intraindividual, analysis of children's profiles on a test of ability was studied. The Planning, Attention, Simultaneous, and Successive (PASS) processes measured by the Cognitive Assessment System were used to illustrate how profile analysis could be accomplished. Three methods were used to examine the PASS profiles for a nationally representative sample of 1,597 children from ages 5 through 17 years. This sample included children in both regular ($n = 1,453$) and special ($n = 144$) educational settings. Children with significant ipsative PASS scores, called Relative

138

Key Facts About Dyslexia

- Dyslexia *is*
 - a specific learning disability - a disorder in one or more basic psychological process (i.e. **PASS**)
 - neurobiological in origin
 - Often associated with the phonological aspect of language
 - can impact either reading accuracy, reading fluency, or both
 - can develop despite sufficient instruction
 - not related to Wechsler Full Scale IQ scores

145

Key Facts About Dyslexia

- There are four types of Dyslexia

Dysphonetic Dyslexia

- *Surface Dyslexia*
- *Mixed Dyslexia*
- *Reading Comprehension Deficits*

146

Dysphonetic Dyslexia

- **Students with Dysphonetic Dyslexia have trouble...**
 - Blending letters and sounds, ordering sounds, decoding the sequence of sounds to make words
 - Decoding so they guess at words based on the initial letter
 - Spelling, and the result is poor reading comprehension
 - Learning math facts

147

Dysphonetic Dyslexia

- **Case of Paul** - A 9 year old in 4th grade
 - Problems in reading and math
 - Can't remember the sequence of steps when doing math and math facts
 - Good memory for details
 - Can't sound out words
 - Poor spelling
 - Poor reading comprehension

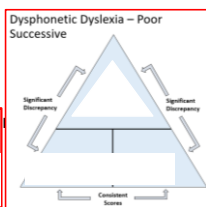
148

Dysphonetic Dyslexia

- **Case of Paul** - A 9 year old in 4th grade
 - Problems in reading and math
 - Can't remember the sequence of steps when doing math and math facts
 - Good memory for details
 - Can't sound out words
 - Poor spelling

Differences Between PASS Scale Standard Scores and the Student's Average PASS Score Required for Significance for the CASI-12 Subtest EXTENDED battery (CASI-12 Subtest)

| PASS Scales | Standard Score | Difference from PASS Mean of 100 | Significantly Different (at) | Strength or Weakness |
|--------------|----------------|----------------------------------|------------------------------|----------------------|
| Planning | 90 | -10 | | |
| Simultaneous | 92 | -8 | | |
| Attention | 110 | 10 | | |
| Successive | 75 | -25 | | |



149

Does Wechsler detect Dyslexia?

Case from Dr. Steve Feifer

150

Paul – age 9 years

Presenting Concerns: Reading, Math Word Problems, Anxiety

| WISC-V | COMPOSITE SCORE | RANGE | PERCENTILE RANK |
|----------------------|-----------------|---------------|-----------------|
| Verbal Comprehension | 89 | Below Average | 23% |
| Visual Spatial | 84 | Below Average | 14% |
| Fluid Reasoning | 82 | Below Average | 12% |
| Working Memory | 72 | Very Low | 3% |
| Processing Speed | 76 | Very Low | 6% |
| FULL SCALE SCORE | 81 | Below Average | 10% |
| WIAT III Reading | 87 | Below Average | 19% |
| WIAT III Math | 90 | Average | 25% |
| WIAT III Writing | 94 | Average | 34% |

153

Paul – age 9 years

| CAS-2 | STANDARD SCORE | Classification |
|--|----------------|----------------|
| Planning: the ability to apply a strategy, and self-monitor and self-correct performance while working toward a solution. | 92 | Average |
| Attention: the ability to selectively focus on a stimulus while resisting distractions. | 110 | Average |
| Simultaneous Processing: is the ability to solve problems by integrating separate elements into a conceptual whole. | 92 | Average |
| Successive Processing: is the ability to put information into a serial order or particular sequence. | 72 | Very Low |
| CAS-2 Full Scale | 75 | Below Average |

154

How well does Paul do on phonological tests?

153

FAR Phonological Index Subtests

PHONOLOGICAL INDEX

- Phonemic Awareness
 - Rhyming, blending, segmenting & manipulation of sounds
- Positioning Sounds
- Nonsense Word Decoding
- Isolated Word Fluency
- Oral Reading Fluency (accuracy)

Phonemic Awareness: Rhyming
All grades
"I'm going to say two words, and I would like you to tell me if they rhyme (sound the same)."
Rhyming (PW-Rh): Pass, fail

Phonemic Awareness: Blending
All grades
"Now I am going to say parts of words. I want you to put the parts together to make a whole word."
Blending (PW-B): Advantage

Phonemic Awareness: Segmenting
All grades
"Now I am going to say a word. I want you to say the word back to me one part at a time and tap the table for each part you hear."
Segmenting (PW-S): Advantage

Positioning Sounds Sample Item
All grades
"I'm going to say a word. I want you to tell me which sounds are missing in the word."
Positioning (PW-P): Advantage

Nonsense Word Decoding
2nd + Only
"I want you to read each of these words out loud without skipping any. Ready? Begin."
conving magip pibstat canians

Phonemic Awareness: Manipulation
All grades
"I am going to say a word and then take of its sounds away."
Manipulation (PW-M): Advantage

154

Paul – age 9 years

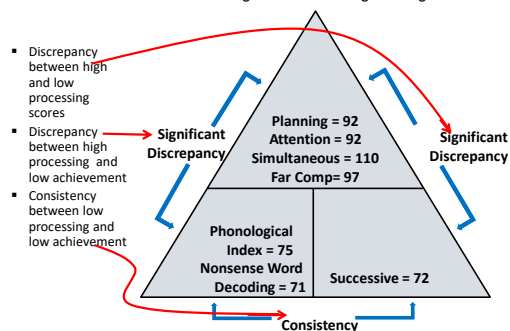
| FAR index | Standard score (95% CI) | Percentile | Qualitative descriptor |
|------------------------|-------------------------|------------|--------------------------|
| Phonological Index | 75 | 5% | Moderately Below Average |
| Fluency Index | 92 | 30% | Average |
| Mixed Index | 81 | 10% | Below Average |
| Comprehension Index | 97 | 42% | Average |
| FAR Total Index | 84 | 14% | Below Average |

| KEY INTERPRETATION | Score | Percentile | Descriptor |
|--|-------|------------|--------------------------|
| Nonsense Word Decoding – requires the student to decode a series of nonsense words presented in order of increasing difficulty. | 71 | 3% | Moderately Below Average |
| Irregular Word Reading Fluency – the student reads a list of phonologically irregular words arranged in order of increasing difficulty in 60 seconds. | 95 | 37% | Average |

155

Discrepancy Consistency Method - Paul

Poor Successive + Poor Phonological = SLD in Reading Decoding



156

Here's Where We're Going Today

- Planning
- Attention
- Successive
- Simultaneous



157

PASS DEEPER DIVE: INTELLIGENCE CONCEPTUALIZED AS BRAIN FUNCTION

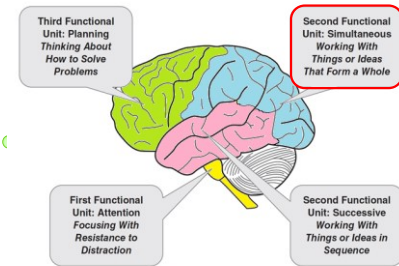

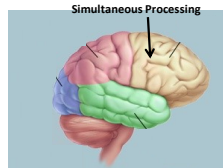


Figure 1.2 Three Functional Units and Associated Brain Structures
From: *Essentials of CAS2 Assessment*. Naglieri & Otero, 2017

158

PASS Theory

- **Simultaneous** processing is used to integrate stimuli into groups
 - Stimuli are seen as a whole
 - Each piece must be related to the other
 - Whole language
 - Seeing word as a whole
 - Verbal concepts
 - Geometry, math word problems
- 
- A diagram of a human brain from a side profile, viewed from the top. The left hemisphere is highlighted in green and labeled 'Simultaneous' in a small black box above it. The right hemisphere is shown in a light blue/pinkish tone. The brain is set against a light blue background.



159

CAS2: Rating Scale Simultaneous

Directions for Items 11–20. These questions ask how well the child or adolescent sees how things go together. They also ask about working with diagrams and understanding how ideas fit together. The questions involve seeing the whole without getting lost in the parts. Please rate how well the child or adolescent visualizes things as a whole.

During the past month, how often did the child or adolescent . . .

| During the past month, how often did the child or adolescent ... | Never | Rarely | Sometimes | Frequently | Always |
|--|-------|--------|-----------|------------|--------|
| 1. like to draw designs? | 0 | 1 | 2 | 3 | 4 |
| 2. figure out how parts of a design go together? | 0 | 1 | 2 | 3 | 4 |
| 3. classify things into groups correctly? | 0 | 1 | 2 | 3 | 4 |
| 4. work well with patterns and designs? | 0 | 1 | 2 | 3 | 4 |
| 5. see how objects and ideas are alike? | 0 | 1 | 2 | 3 | 4 |
| 6. work well with physical objects? | 0 | 1 | 2 | 3 | 4 |
| 7. like to use visual materials? | 0 | 1 | 2 | 3 | 4 |
| 8. see the links among several things? | 0 | 1 | 2 | 3 | 4 |
| 9. show interest in complex shapes and patterns? | 0 | 1 | 2 | 3 | 4 |
| 10. recognize faces easily? | 0 | 1 | 2 | 3 | 4 |

— + — + — + — + — =

Simultaneous Raw Score

Simultaneous Raw Score

160

Test Yourself !

Solve these analogies:

Girl is woman as boy is to _____?

C⁷ is to F as E⁷ is to _____?

161

Numbers from 1 to 100

Numbers from 1 to 100 Write the numbers 1 to 100 in order. No 1 to 10

Simultaneous processing facilitated by this worksheet

| | | | | | | | | | |
|----|----|----|----|----|----|----|----|----|-----|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 |
| 21 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 30 |
| 31 | 32 | 33 | 34 | 35 | 36 | 37 | 38 | 39 | 40 |
| 41 | 42 | 43 | 44 | 45 | 46 | 47 | 48 | 49 | 50 |
| 51 | 52 | 53 | 54 | 55 | 56 | 57 | 58 | 59 | 60 |
| 61 | 62 | 63 | 64 | 65 | 66 | 67 | 68 | 69 | 70 |
| 71 | 72 | 73 | 74 | 75 | 76 | 77 | 78 | 79 | 80 |
| 81 | 82 | 83 | 84 | 85 | 86 | 87 | 88 | 89 | 90 |
| 91 | 92 | 93 | 94 | 95 | 96 | 97 | 98 | 99 | 100 |

Key Facts About Dyslexia

- There are four types of Dyslexia
 - **Dysphonetic Dyslexia**
 - ➔ **Surface Dyslexia**
 - **Mixed Dyslexia**
 - **Reading Comprehension Deficits**

163

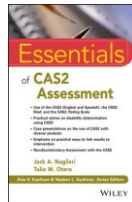
Surface Dyslexia

- Students with **Surface Dyslexia**...
 - Have trouble with the spatial aspect of words
 - Read by breaking down words to individual phonemes and read very slowly
 - they tend to read letter-by-letter and sound-by-sound and they rely too heavily on the phonological properties of the word
 - Fluency suffers but phonological processing skills remain relatively intact.

164

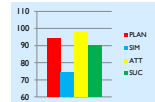
Case of Nelson (Naglieri & Feifer, 2017, Intervention Chapter 5)

- Nelson (9 year-old 4th grader) for 3 years
 - difficulty with spelling and written language math facts, and inconsistent with reading comprehending skills.
 - difficulty keeping pace with his peers and often failed to complete his work in a timely manner.
 - The Child Development Team (CDT) recommended a comprehensive psychological evaluation.



165

Case of Nelson (Naglieri & Feifer, 2017)



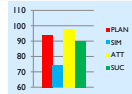
INTERVENTION 171

Table 5.2 Nelson's CAS2 Scoring

| PASS Scales | Scaled Score | Percentile | Ability Range |
|---|--------------|------------|---------------|
| CAS2 Planning: The ability to apply a strategy and self-monitor performance while working toward a solution | 94 | 34 | Average |
| CAS2 Attention: The ability to selectively focus on a stimulus while inhibiting responses from competing stimuli | 98 | 45 | Average |
| CAS2 Simultaneous Processing: The ability to reason and problem-solve by integrating separate elements into a conceptual whole, often involving visual-spatial tasks | 74 | 4 | Very low |
| CAS2 Successive Processing: The ability to put information into a serial order or particular sequence | 90 | 25 | Average |
| CAS2 Total Composite Score | 89 | 23 | Below average |

166

Case of Nelson (Naglieri & Feifer, 2017)



Differences Between PASS Scale Standard Scores and the Student's Average PASS Score Required for Significance for the CAS2 12-Subtest EXTENDED battery AGES 8-18 Years.

| Cognitive Assessment System - 2 | Standard Score | Difference from PASS Mean of: 88.8 | Significantly Different (at $p < .05$) from | Strength or Weakness |
|---------------------------------|----------------|------------------------------------|--|----------------------|
| Planning | 94 | 5.3 | no | |
| Simultaneous | 74 | -14.8 | yes | Weakness |
| Attention | 98 | 9.3 | no | |
| Successive | 89 | 0.3 | no | |

Notes

1. A Weakness is defined as PASS standard score that is significantly below the child's average PASS score (ipsative comparison at the .05 level) and the PASS score is below 90 (i.e. below the Average range).
2. A Strength is defined as PASS standard score that is significantly above the child's average PASS score (ipsative comparison at the .05 level) and the PASS score is above 109 (i.e. above the Average range).

167

Case of Nelson (Naglieri & Feifer, 2017)

Table 5.6 Nelson's Scores on the Feifer Assessment of Reading (FAR)

| FAR Index | Standard Score (95% CI) | Percentile | Qualitative Descriptor |
|---------------------|-------------------------|------------|--------------------------|
| Phonological Index | 90 (± 5) | 25 | Average |
| Fluency Index | 73 (± 7) | 3 | Moderately below average |
| Mixed Index | 81 (± 5) | 10 | Below average |
| Comprehension Index | 97 (± 8) | 42 | Average |
| FAR Total Index | 84 (± 5) | 14 | Below average |

Table 5.3 Nelson's Scores on the KTEA-III Reading Subtests

| Reading | Age Norms | Percentile | Range |
|---|-------------|------------|---------------|
| Reading Comprehension: The student reads a word and points to its corresponding picture or reads a simple instruction and responds by performing the action. | 83 \pm 10 | 13 | Below average |
| Silent Reading Fluency: The student is required to read as many statements as possible in 2 minutes and must respond either "yes" or "no" as to whether each statement is valid. | 80 \pm 11 | 9 | Below average |
| KTEA-III Reading Composite Score | 81 \pm 6 | 10 | Below average |

168

Case of Nelson (Naglieri & Feifer, 2017)

Table 5.4 Nelson's Scores on the KTEA-III Math Subtests

| Math | Age Norms | Percentile | Range |
|---|-----------|------------|---------------|
| ➔ Math Computation: The student solves math equations in the response booklet including addition and subtraction. | 87 ± 10 | 19 | Below average |
| ➔ Math Fluency: This is a timed task requiring the student to solve as many single-digit addition, subtraction, multiplication, and division problems in a minute. | 89 ± 11 | 23 | Below average |
| KTEA-III Math Composite Score | 90 ± 6 | 25 | Average |
| ➔ Spelling: The student is required to spell words of increasing difficulty dictated by the examiner. | 86 ± 5 | 18 | Below average |
| ➔ Writing Fluency: The student has 5 minutes to write as many sentences as possible describing various pictures. | 88 ± 14 | 21 | Below average |
| KTEA-III Written Language | 87 ± 6 | 19 | Below average |

169

Case of Nelson (Naglieri & Feifer, 2017)

- Nelson's history of reading problems and interventions to address this, slower reading speed, difficulty reading phonetically irregular words, and poor **Simultaneous**

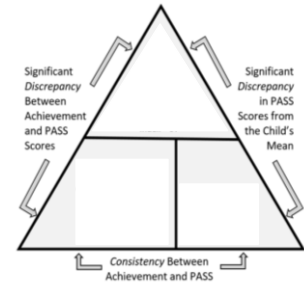


Figure 5.5 Nelson's Discrepancy/Consistency Method of SLD Results

170

Mixed Dyslexia

- Students with **Mixed Dyslexia** have the most severe type of dyslexia
 - They have difficulty characterized by a combination of poor phonological processing skills, slower rapid and automatic word-recognition skills, inconsistent language comprehension skills, and odd error patterns in their reading.
- **Main PASS processing problem(s):**
Simultaneous and Successive

171

Reading Comprehension Deficit

- These students with **Reading Comprehension Deficits**
 - Are OK with word identification skills
 - But they can't get meaning from what they read
 - They have poor language and vocabulary development, attention difficulties, and/or limitations with planning and organization skills
 - They have few strategies for reading
- **Main Pass processes:** *Planning & Attention.*

172

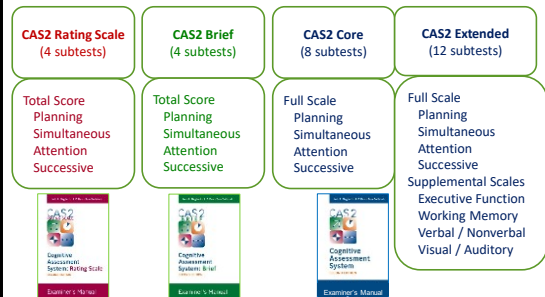
Presentation Outline

- Introduction
 - Using groups to stimulate thinking
 - How traditional IQ has influenced us
- A new way of thinking about intelligence
 - What is PASS theory of learning
- ➔ How to measure PASS neurocognitive processes
- Case studies
- Final thoughts

173

PASS Comprehensive System

(Naglieri, Das, & Goldstein, 2014)



174

CAS2 for (Ages 5-18 yrs.)



CAS2 Español (Ages 5-18 yrs.)

CAS2

- 8 (40 minutes) or 12 (60 minutes) subtest versions
- PASS and Full Scales provided (100 & 15) subtests (10 and 3)

177

How to use Supplemental Scales

- We have these scores so you can relate findings on CAS2 to other tests
- Executive Function
- Working Memory
- Verbal
- Nonverbal
- Visual - Auditory comparison

Supplemental Composite Scores

| Subtest | Scaled Score | | | |
|-------------------------------|--------------|----------|----|----|
| | EF w/o WM | EF w/ WM | VM | VC |
| Planned Codes | | | | 7 |
| Planned Connections | 8 | 8 | | |
| Matrices | | | | 10 |
| Verbal-Spatial Relations | | 11 | 11 | 11 |
| Figure Memory | | | | 10 |
| Expressive Attention | 9 | 9 | | |
| Receptive Attention | | | | 9 |
| Sentence Repetition/Questions | | 7 | 7 | 7 |

178

How to use Supplemental Scales

- Executive Function (EF)
 - This scale provides a measure of the child's ability to achieve a goal by planning and organizing a task while paying careful attention to the stimuli and resisting distractions in the environment.
 - Relate this score to behavior rating scales of EF such as the Comprehensive Executive Function Inventory (Naglieri & Goldstein, 2015) and social skills
 - Look for academic problems in math, reading comprehension, written composition, homework, etc.

179

How to use Supplemental Scales

- Working Memory
 - Baddeley and Hitch (1974) noted that WM involves the phonological loop and visual-spatial sketchpad.
 - Engle and Conway (1998) described the visual-spatial sketchpad as a mental image of visual and spatial features; and the phonological loop refers to retention of information when order of information is required
- Be careful not to assume that CAS2 WM score will = WISC-V WM score (Digit Span, Picture Span)

180

How to use Supplemental Scales

➤ Verbal

- This scale measures the child's ability to process information that requires recall and/or comprehension of verbal concepts or words across the Simultaneous, Successive, and Attention subtests
- It may be different from the WISC-V Verbal scale because the CAS2 Verbal scale does not require as much knowledge as the Similarities and Vocabulary tests do

181

How to use Supplemental Scales

➤ Nonverbal

- This score measures the child's ability to process information with images across the Simultaneous and Planning scales.
- It may be different from the WISC-V Nonverbal scale because Wechsler subtests used (Block Design, Visual Puzzles, Matrix Reasoning, Figure Weights, Picture Span and Coding) are very diverse in their content

182

How to use Supplemental Scales

➤ Visual - Auditory comparison

- Scores on the Word Series and Visual Digit Span subtests are used to investigate the role visual or aural presentation of stimuli may have in the student's ability to remember information that is arranged in a specific order.
- This tests the hypothesis that a student learns better by seeing or hearing

183

CAS2 Online Score & Report

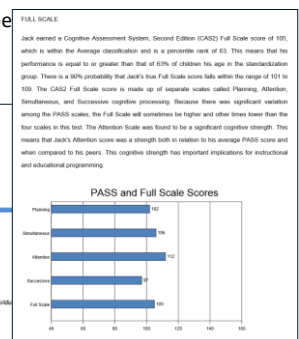
- Narrative report can be obtained in Word or PDF



Scoring and Interpretive Report
Jack A. Naglieri

Name: Jack Nag
Age: 8
Gender: Male
Date of Birth: 07-12-2005
Grade: 5
School: East Lake

This computerized report is intended for use by qualified individuals. Information can be found in the CAS2 Interpretive Manual.



CAS2: Brief for Ages 4-18 years



CAS2: Brief

- Give in 20 minutes
- **Good for reevaluations**
- Yields PASS and Total standard scores (Mn 100, SD 15)
- All items are different from CAS2
 - Planned Codes
 - Simultaneous Matrices
 - Expressive Attention
- New Subtest
 - Successive Digits (forward only)

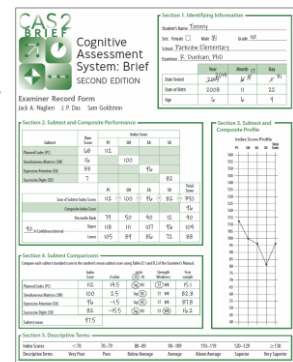
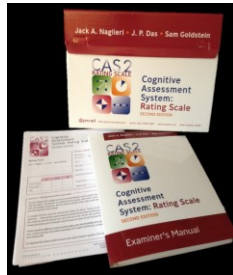


Figure 3.1. Example of page 1 of the CAS2: Brief Examiner Record Form, completed for Jack.

186

CAS2 Rating Scales (Ages 4-18 yrs.)

- The CAS2: Rating measures behaviors associated with PASS constructs
- Normed on a nationally representative sample of 1,383 students rated by teachers



CAS2 Rating Scales

- The CAS2: Rating form contains 40 items
- 10 items for each PASS scale
- PASS and Total scales are set to have a mean of 100 and standard deviation of 15

CAS2 Rating Scales

- The rater is given a description of what each scale is intended to measure.
- This informs teachers about PASS

Directions for Items 1–10. These questions ask how well the child or adolescent decides how to do things to achieve a goal. They also ask how well a child or adolescent thinks before acting and avoids impulsivity. Please rate how well the child or adolescent creates plans and strategies to solve problems.

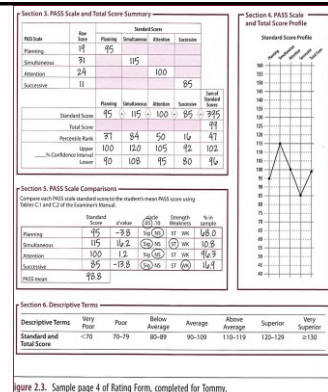
Directions for Items 11–20. These questions ask how well the child or adolescent sees how things go together. They also ask about working with diagrams and understanding how ideas fit together. The questions involve seeing the whole without getting lost in the parts. Please rate how well the child or adolescent visualizes things as a whole.

Directions for Items 21–30. These questions ask how well the child or adolescent pays attention and resists distractions. The questions also ask about how well someone attends to one thing at a time. Please rate how well the child or adolescent pays attention.

Directions for Items 31–40. These questions ask how well the child or adolescent remembers things in order. The questions ask about working with numbers, words, or ideas in a series. The questions also ask about doing things in a certain order. Please rate how well the child or adolescent works with things in a specific order.

CAS2 Rating Scales

- The CAS2: Rating Scale scores can be used as part of a larger comprehensive evaluation or for instructional planning



Presentation Outline

- Introduction
 - Using groups to stimulate thinking
 - How traditional IQ has influenced us
- A new way of thinking about intelligence
 - What is PASS theory of learning
 - How to measure PASS neurocognitive processes
- Case studies
- Final thoughts



Case of María

(Case of Dr. Mary A. Moreno)

CASE STUDY: MARIA (C.A. 13-8 GRADE 8)

REASON FOR REFERRAL

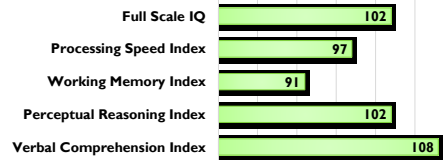
Academic:

- Delays in mathematical skills
 - Mainly in fractions
 - Difficulties in multiplication
- Reading and writing
 - Poor reading fluency (slow or "tired" while reading)
 - Mistakes when reading aloud, repeats, stops often or "gets lost" when reading
 - Reads without expression and ignores punctuation marks
 - Organizational problems in reading and writing
 - Writes very slowly

WISC-IV

- Previous evaluation using different Wechsler versions (WPPSI, WISC-R PR) her general IQ scores were high average.
- Achievement test scores were below average in math

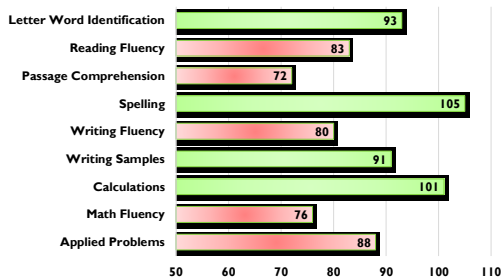
WISC-IV



194

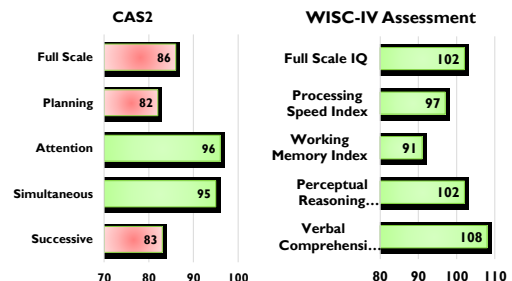
Achievement

Woodcock-Muñoz: Bateria III Subtests



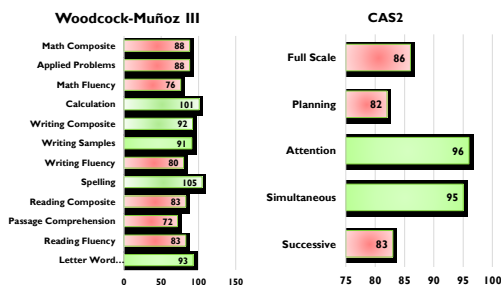
195

PASS with CAS2 Spanish



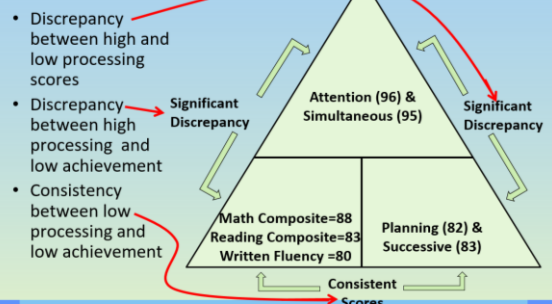
196

María's Results



197

Discrepancy Consistency Method for SLD



The case of María (by Dr. Moreno-Torres)

- ▶ María has a disorder in one or more of the basic psychological processes
 - Planning = 82 and Successive = 83
- Good scores in basic psychological processes:
 - Simultaneous = 95 and Attention = 96
- ▶ She has documented:
 - ▶ Academic difficulties – math and reading fluency
 - ▶ Behavioral difficulties – Anxiety
 - ▶ Planning (aka, Executive functioning) difficulties – Organization, self-monitoring

199

The case of María (by Dr. Moreno-Torres)

- Maria's case is similar to that of thousands of Hispanic children currently attending schools in the United States.
- Some of them may present academic difficulties that may be confused with difficulties in language proficiency
- When evaluating them, it is important to use instruments that allow the identification of cognitive strengths and weaknesses that underlie their academic difficulties, without penalizing them for their difficulties in defining or explaining concepts.

200

The case of María (by Dr. Moreno-Torres)

Light Through a Dark Forest: A Practitioner's Perspective

- If my assessment helps guide teachers to more efficiently and effectively educate learning challenged students, I have accomplished my goal.
- PASS scores help me see learning disabilities better than Wechsler
- PASS gives a basis for understanding strengths and weaknesses and how to effectively target intervention

201

Case of Teya by Jana Parker School Psychologist Menlo Park City School District

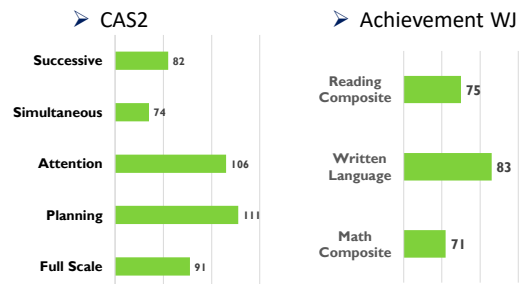
Slow learner, ID or SLD?

CASE STUDY: Teya (C.A. 10-7 GRADE 5)

REASON FOR REFERRAL

- Concerns and Supports:
 - Eligible under SLD/SLI (SLD despite only strength on Visual Spatial Index of WISC V)
 - Functioning around 2nd grade in all academic areas
 - Receiving reading, writing, and math tutoring
 - OT for fine and gross motor
 - Language therapy since preschool
 - Social immaturity

CAS2 and WJ IV Scores



204

Using PASS to Understand Challenges

- WJ IV Writing Prompt:
- Use one good sentence to tell three things you would like to do on a sunny day.

**"I whode love to sleep on a sunny day
because I am to lazze to go to the beach."**

- Spelling issues due to simultaneous processing problems (surface dyslexia)
- Followed only one part of the prompt, due to simultaneous processing problems, not integrating all pieces to the whole

205

Discrepancy Consistency Method for SLD

-
- Discrepancy between high and low processing scores
 - Discrepancy between high processing and low achievement
 - Consistency between low processing and low achievement
- Pyramid Diagram:**
- Top Section:** Planning (111) & Attention (106)
- Bottom-Left Section:** Math Composite=71
Reading Composite=75
Written Language =83
FAM Total Index = 76
- Bottom-Right Section:** Simultaneous (74) & Successive (82)
- Labels:** Significant Discrepancy (on both sides), Consistent Scores (at the base)

PASS and DCM for Eligibility and Intervention

- From a practitioner perspective:
 - DCM provides clarity for SLD eligibility
 - PASS shines light on strengths that would go unnoticed via knowledge-based cognitive assessment
 - Better understanding for using strengths to mitigate weaknesses
 - Simple explanations for parents, teachers *AND* students

207

The Case of Anthony

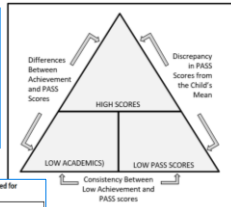
- CORE group activity
- Read the background and test results
- Analyze the pattern of strengths and weaknesses in PASS and academic scores



208

The Case of Anthony – ADHD?

| Cognitive Assessment System - 2 | | | Difference from PASS Mean of | Significantly Different (95) from PASS Mean? | Strength (S) or Weakness (W)? |
|---------------------------------|----------------|------------|------------------------------|--|-------------------------------|
| PASS Scales | Standard Score | Percentile | | | |
| Planning | 79 | 34 | | | |
| Simultaneous | 108 | 45 | | | |
| Attention | 76 | 4 | | | |
| Successive | 109 | 25 | | | |



| Differences Between PASS Scale Standard Scores and the Student's Average PASS Score Required for Significance for the CAS2 12-Subtest Extended battery Agiles 18 Years | | | | | |
|---|----------------|------------------------------|---|----------------------|----------|
| Cognitive Assessment System - 2 | | Difference from PASS Mean of | Significantly Different from .05 (at p < .05) | Strength or Weakness | |
| PASS Scales | Standard Score | 93.0 | | | |
| Planning | 79 | -14.0 | yes | | Weakness |
| Simultaneous | 108 | 15.0 | yes | | |
| Attention | 76 | -17.0 | yes | | Weakness |
| Successive | 109 | 16.0 | yes | | |

209

The Case of Clark

- CORE group activity
- Read the background and test results
- Analyze the pattern of strengths and weaknesses in PASS and academic scores



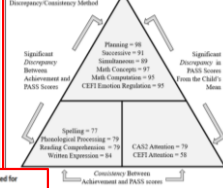
210

The Case of Clark

Worksheet for Clark

| Cognitive Assessment System - 2 | | | Difference from PASS Mean of: | Significantly Different (p < .05) from: | Strength (S) or Weakness (W) |
|---------------------------------|----------------|------------|-------------------------------|---|------------------------------|
| PASS Scales | Standard Score | Percentile | | | |
| Planning | 98 | 48 | | | |
| Simultaneous | 89 | 24 | | | |
| Attention | 79 | 8 | | | |
| Successive | 91 | 27 | | | |

Clark's scores illustrate the PASS approach to I/D Determination using the Discrepancy/Consistency Method



Differences Between PASS Scale Standard Scores and the Student's Average PASS Score Required for Significance for the CAS2 12-Subtest EXTENDED battery (Table 8.12 from: Adams & Lee, 2015)

| Cognitive Assessment System - 2 | | | Difference from: | Significantly Different (p < .05) from: | Strength or Weakness |
|---------------------------------|----------------|------------|------------------|---|----------------------|
| PASS Scales | Standard Score | Percentile | PASS Mean of: | | |
| Planning | 98 | 48 | 89.3 | 8.8 | no |
| Simultaneous | 89 | 24 | 89.3 | -0.3 | no |
| Attention | 79 | 8 | 89.3 | -10.3 | yes |
| Successive | 91 | 27 | 89.3 | 1.8 | no |

211

CAS2 in New Zealand

➤ Message from Barbara H

Good morning. I am an educational psychologist in New Zealand. I work with a team of Resource Teachers of learning and behaviour supporting 50 schools in Auckland. We use the CAS2 frequently in conjunction with the WISC-V in assessment where it is felt that a cognitive assessment would be helpful in understanding the cognitive profile of a child so that we can best support them.

212

- I am working with a Speech Language Therapist and together we have assessed a nine year old boy named Lorence who has a complex (yet to be fully understood) language difficulty.
- I administered the CAS extended battery.
- I have not administered a WISC-V as I doubt it would produce valid information given this child's profile.

213

CAS2 in New Zealand

- Born in the Philippines.
- Speaks a combination of English and Tagalog
- Attended pre-school and then a city school in the Philippines from the age of 5 years.
- Immigrated to NZ in 2014 when 8 years of age.
- Lorence's language was delayed (did not speak until over 2 years of age).
- At the age of five years he was not pronouncing some words correctly and received private speech language therapy.

214

CAS2 in New Zealand

- Lorence was referred to the Resource Teachers of Learning and Behaviour Service (RTLb) as he had not been making the expected progress in English and there were ongoing concerns about his difficulties with communication.
 - A Filipino teacher aide employed by the school also had difficulties understanding him in Tagalog.
- School reports Lorence's interactions with others are minimal, he lacks the skills to relate to his peers, he gets frustrated and upset when he does not know what to do.
- He is unable to follow verbal instructions and fixates on rules and what others are doing.

215

CAS2 in New Zealand

- During the assessments Lorence was not confident in speaking Tagalog, although he does converse in his mother tongue at home.
 - Testing showed that he has forgotten much of his early learning in Tagalog. While he could understand the instructions in Tagalog to talk about the pictures, he answered only in English.
- The assessment team gathered information, did observations and administered a number of assessments
- There is a general belief by the school, speech language therapist and assessment team that this young man is of low cognitive functioning (*I do not agree with this*).

216

CAS2 in New Zealand

- Test Results
- Peabody Picture Vocabulary Test-4 score = 1st percentile
- Expressive Vocabulary Test score = < 1st percentile

Differences Between PASS Scale Standard Scores and the Student's Average PASS Score Required for Significance at $p = .10$ and $p = .05$ for the CAS2 12-Subtest EXTENDED battery.

| Cognitive Assessment System-2 | PASS Mean & Differences: | Significantly Different (at $p = .05$) from PASS Mean? | Strength or Weakness |
|-------------------------------|--------------------------|---|----------------------|
| PASS Scales | Standard Score | 91.5 | |
| Planning | 106 | 14.5 | yes |
| Simultaneous | 93 | 1.5 | no |
| Attention | 98 | 6.5 | no |
| Successive | 69 | -22.5 | yes Weakness |

217

CAS2 in New Zealand

- This is a high stakes situation for Lorence and his family.
 - His parents gave up good careers in the Philippines to come to NZ for their children.
 - If Lorence is diagnosed with a disability or unable to make progress in his learning they will not be granted residency and will have to return home.
- I administered the CAS in the hope that it would give me information that would help me to understand more about how best to support this little boy in the classroom.

218

CAS2 in New Zealand

- Good morning Jack. I just wanted to give you an update on how things are going with the student you helped me with last year.
- The assessment information was shared with the student, his parents and his teachers. This changed the perception others had of him and the perception he had of himself.
- With this new understanding of his strengths and challenges, his teacher last year worked hard to teach him in a way that best suited his learning needs and he has made pleasing progress.
- We have just met with his teacher this year to ensure that she also has an understanding of him so this good work can continue.
- Thank you again for all your help.
- Warmest regards, Barbara H

219

Presentation Outline

- Introduction
 - Using groups to stimulate thinking
 - How traditional IQ has influenced us
- A new way of thinking about intelligence
 - What is PASS theory of learning
 - How to measure PASS neurocognitive processes
- Final thoughts

220

Conclusions

- Understanding PASS neurocognitive abilities of the students you work with *will* help you make better decisions about **HOW** they learn
- Understanding **WHY** a student fails is the key to knowing **HOW** they learn best
- The **TEST** you use has a **PROFOUND** influence on what you learn about a student – and **THAT MAKES ALL THE DIFFERENCE**
 - Choose wisely

221

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222